eBASE

FASF
MEMBERSHIP

October 14, 2025

Company name:	eBASE Co., Ltd.
	(Securities code: 3835, Tokyo Stock Exchange Prime Market)
Headquarters location:	5-4-9, Toyosaki, Kita-ku, Osaka City, Osaka, Japan
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Notice Regarding Revision of Consolidated Earnings Forecast

 eBASE Co., Ltd. (the "Company"), has revised its consolidated earnings forecast for the second quarter (interim period) and full fiscal year ending March 31, 2026, which was previously disclosed on May 15, 2025, in light of recent business performance trends.

1. Revision to consolidated earnings forecast

(1) Revision of Consolidated Earnings Forecast Figures for the Second Quarter (Interim Period) of the Fiscal Year Ending March 31, 2026 (April 1, 2025 - September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Basic earnings per share
Forecast announced previously (A)	Millions of yen 2,550	Millions of yen 655	Millions of yen 665	Millions of yen 455	Yen 10.06
Revised forecast (B)	2,413	541	558	380	8.46
Changes (B-A)	-137	-114	-107	-75	
Percentage of changes (%)	-5.4	-17.4	-16.1	-16.5	
(reference) Actual Results for the Second Quarter of the Previous Fiscal Year (Second Quarter of the Fiscal Year Ended March 2025)	2,530	701	734	487	10.75

(2) Revision of Full-Year Consolidated Earnings Forecast Figures for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Basic earnings per share
Forecast announced previously (A)	Millions of yen 5,800	Millions of yen 1,970	Millions of yen 2,000	Millions of yen 1,370	Yen 30.30
Revised forecast (B)	5,000	1,326	1,350	921	20.51
Changes (B-A)	-800	-644	-650	-449	
Percentage of changes (%)	-13.8	-32.7	-32.5	-32.8	
(reference) Actual Results for the Previous Fiscal Year (Fiscal Year Ended March 2025)	5,469	1,731	1,797	1,250	27.67

2. Reason for revision to consolidated earnings forecast

Regarding the consolidated financial results for the second quarter (interim period) of the fiscal year ending March 31, 2026, both revenue and profit are projected to fall below the previous forecast due to the following reasons.

In our eBASE business, we secured several large contracts for our flagship product "MDM eBASE" compared to the previous year. However, adapting to new business models and establishing a sales framework took longer than expected. Additionally, during the development process, we did not sufficiently optimize responses to customer requirements, leading to an increase in the proportion of customized development projects beyond our initial plans. As a result, resources allocated to customized projects increased, which stalled sales activities aimed at acquiring and developing new clients, causing the pace of securing new contracts to fall short of expectations.

Concerning the full-year consolidated earnings forecast, although the foundation for improving our earnings structure is being established through product maturation and optimization of the sales framework, it is anticipated that we will not recover to the original forecast due to the impact up to the second quarter (interim period). We expect the figures to fall below the previous forecast. We are committed to company-wide efforts for an early recovery of performance and the realization of sustainable growth.

(Cautionary notes regarding forward-looking statement)

The above earnings forecasts are based on information available as of the date of this release. Actual results may differ from these forecast figures due to various factors in the future.