

FY2026 2nd Quarter (interim period) Financial Results and Business reports

eBASE Co.,LTD.
TSE code 3835

October, 2025

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Company Overview

■ Company name	eBASE Co., Ltd. (Code number : 3835)
■ Share capital	190 million yen
■ Headquarters Location	Commercial Building No.2, 5-4-9, Toyosaki, Kita-ku, Osaka
■ Business Description	
eBASE Business	Business of Developing and Selling Product Information Management Systems
eBASE-PLUS Business	IT Development Outsourcing Business
■ Total Number of Group Employees	492 (501/ Including Officers) (As of April 2025)
■ History	
October 2001	Founding of eBASE Co., Ltd.
December 2006	IPO on the Osaka Securities Exchange Hercules Market
October 2010	Transitioned to JASDAQ Market Standard
March 2017	Market Transitioned to the Tokyo Stock Exchange Second Section
December 2017	Designated as a first-section stock on the Tokyo Stock Exchange
April 2022	Transitioned to Tokyo Stock Exchange Prime Market

Notice Regarding Revision of Consolidated Earnings Forecast

Revision of Earnings Forecast for the Second Quarter (Interim) and Full Fiscal Year Ending March 2026

2Q (Interim Period) of the Fiscal Year Ending March 2026	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Basic earnings per share
Forecast announced previously (A)	1 million yen 2,550	1 million yen 655	1 million yen 665	1 million yen 455	Yen and Sen 10.06
Revised forecast (B)	2,413	541	558	380	8.46
Changes (B-A)	-137	-114	-107	-75	
Percentage of changes (%)	-5.4	-17.4	-16.1	-16.5	
(reference)Actual Results for the 2Q of the Previous Fiscal Year (Second Quarter of the Fiscal Year Ended March 2025)	2,530	701	734	487	10.75

Full Fiscal Year Ending March 2026	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Basic earnings per share
Forecast announced previously (A)	1 million yen 5,800	1 million yen 1,970	1 million yen 2,000	1 million yen 1,370	Yen and Sen 30.30
Revised forecast (B)	5,000	1,326	1,350	921	20.51
Changes (B-A)	-800	-644	-650	-449	
Percentage of changes (%)	-13.8	-32.7	-32.5	-32.8	
(reference)Actual Results for the Fiscal Year Ending March 2025	5,469	1,731	1,797	1,250	27.67

<Reasons>

- In the daily goods industry, there has been an overwhelming increase in service volume due to a significant rise in large-scale custom development projects for 'MDM eBASE' in previously untapped sectors.
- Services have lower profit margins compared to package sales, leading to reduced profits.
- The increase in services has strained human resources, slowing down in-depth sales efforts and leading to a decline in package sales and revenue.

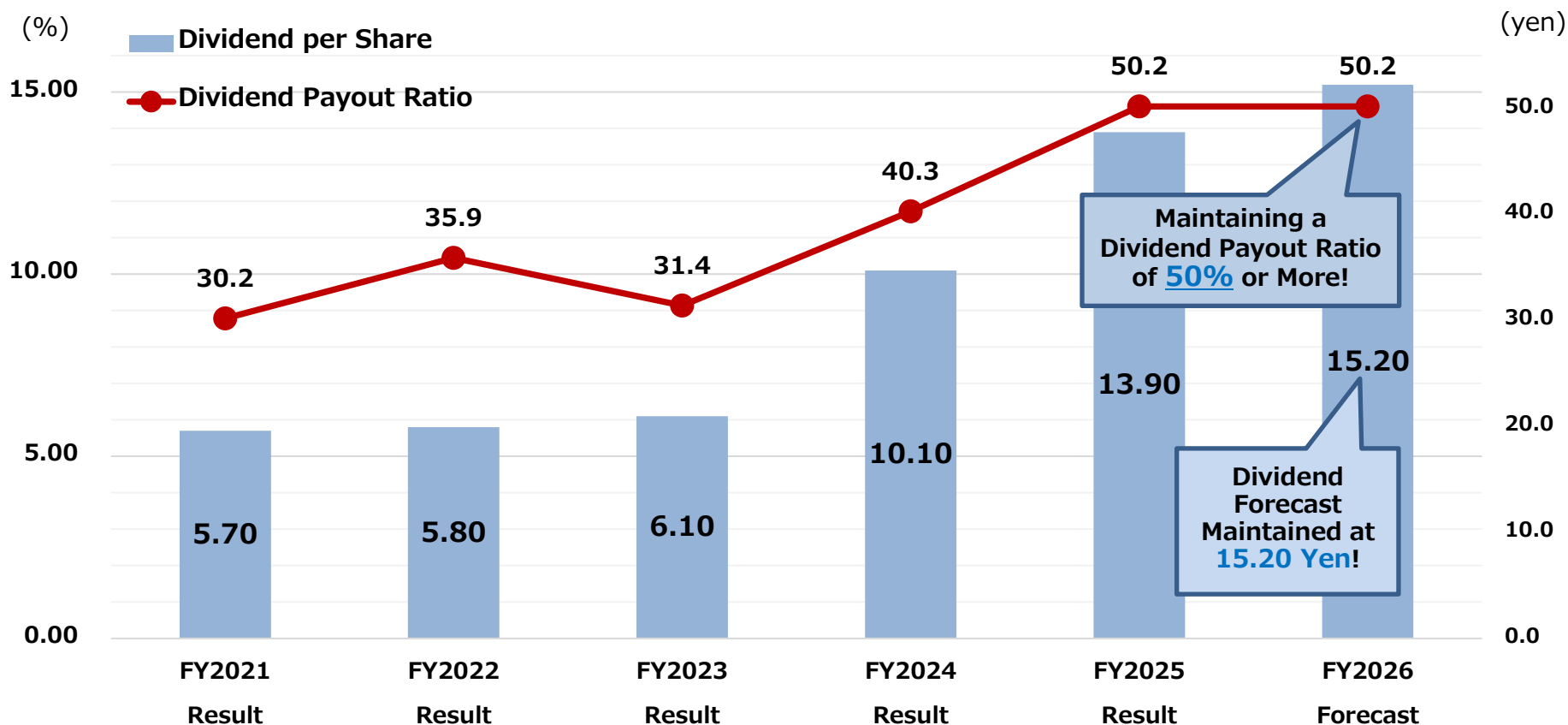
<Measures>

- Promote the establishment of a foundation for improving the revenue structure through product maturation and optimization of the sales framework and development processes.
- Mobilize the entire company to achieve early performance recovery and sustainable growth by regaining the pace of acquiring new customers and deepening existing relationships.

Policy on Determining Distribution of Surplus

Our company considers the dividend policy for our shareholders to be a crucial management priority. Our basic policy is to provide stable dividends, return profits, reinforce our corporate foundation, and expand future business operations. To meet the expectations of long-term shareholders, we paid dividends as of March 31, 2025, based on our dividend policy: "the higher amount between a payout ratio calculated at 50.0% and the most recent dividend forecast."

Going forward, we will continue to aim for profit returns to shareholders by maintaining the approach of using "the higher amount between a payout ratio calculated at 50.0% and the most recent dividend forecast."



Notice of Share Buyback

(October 14, 2025 Announcement)

The Board of Directors held on October 14, 2025, the matters regarding the acquisition of treasury stock pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, Paragraph 3 of the same Act.

1. Reason for the acquisition of treasury stock

In order to implement a flexible capital policy in response to changes in the business environment and to achieve higher levels of shareholder returns while maintaining the dividend payout ratio.

2. Details of matters related to acquisition

- (1) Class of shares to be acquired : Common stock
- (2) Total number of shares to be acquired : Up to 1,000,000 shares
(2.23% of total number of issued shares (excluding treasury stock))
- (3) Total amount of share acquisition costs : Up to 500,000,000 yen
- (4) Acquisition period : From November 4, 2025, to March 31, 2026

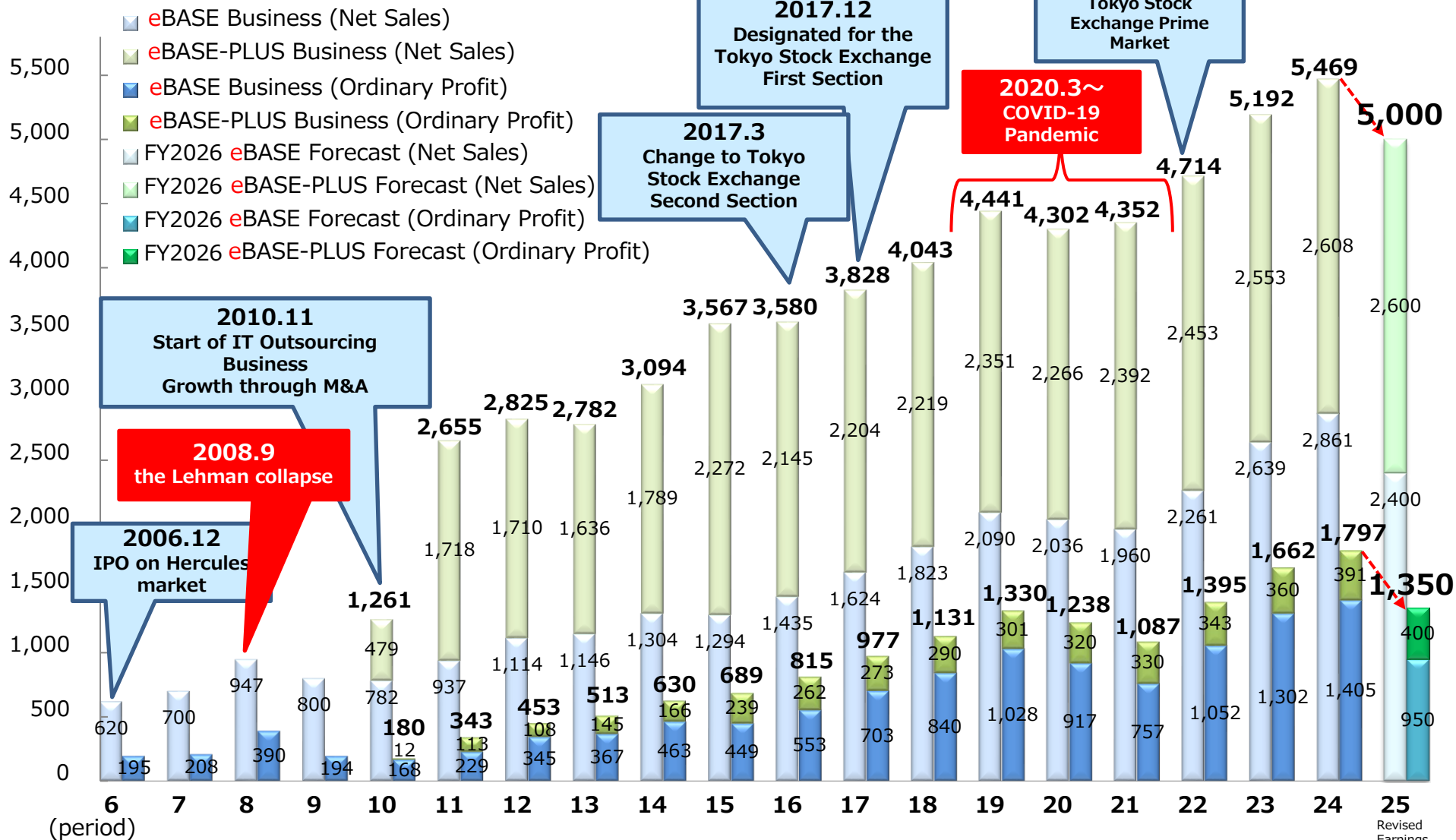
3. Self-Imposed Restrictions on Purchases

To prevent insider trading, we will refrain from purchasing our own shares from five business days before the end of each fiscal period until the day after financial results are announced. Additionally, we will abstain from purchases during periods when we may possess insider information.

(Reference) Holding status of treasury stock as of September 30, 2025
Number of issued shares (excluding treasury stock): 44,931,238 shares
Number of shares of treasury stock: 2,233,562 shares

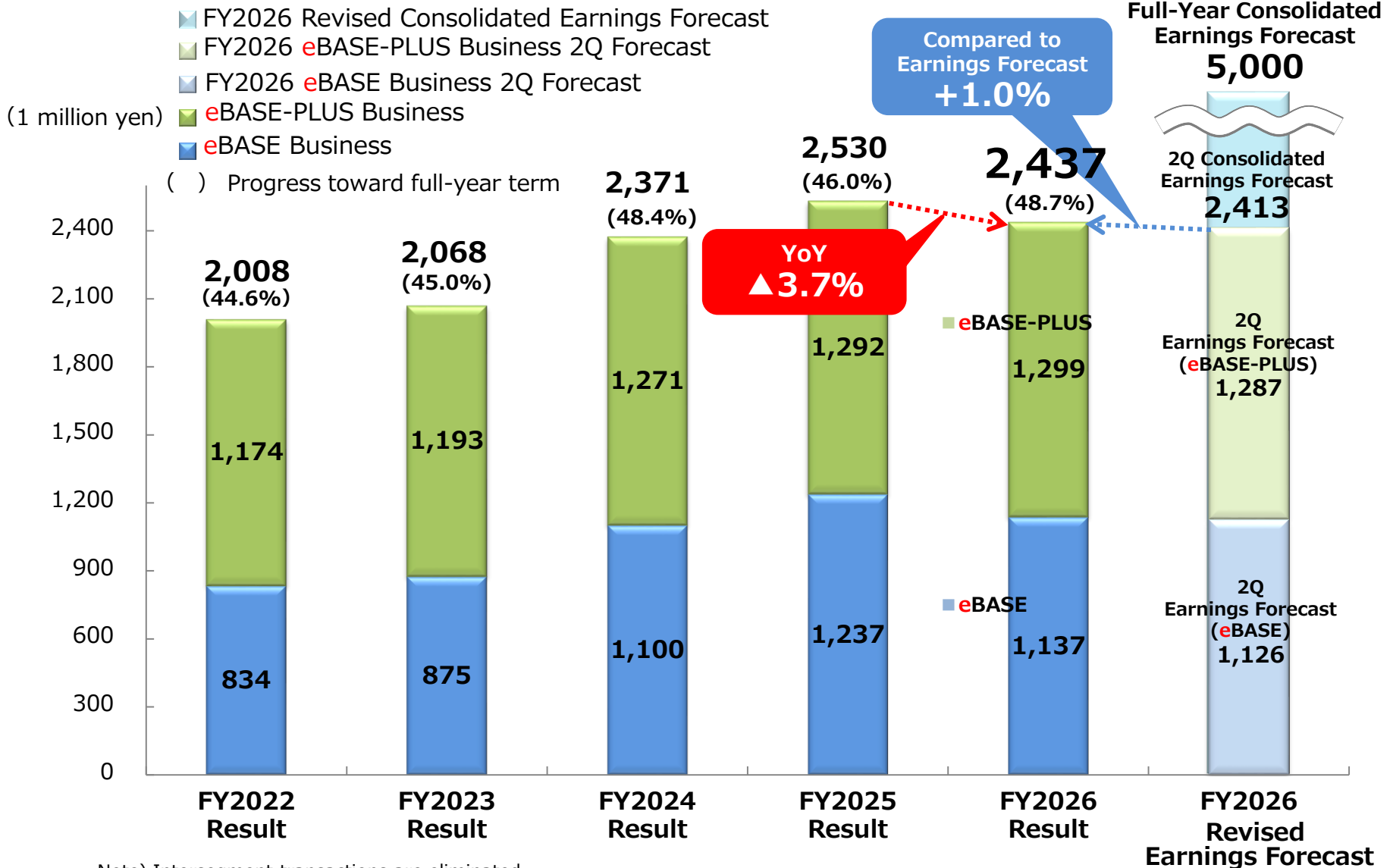
Trends in sales and ordinary income since listing

(1 million yen)

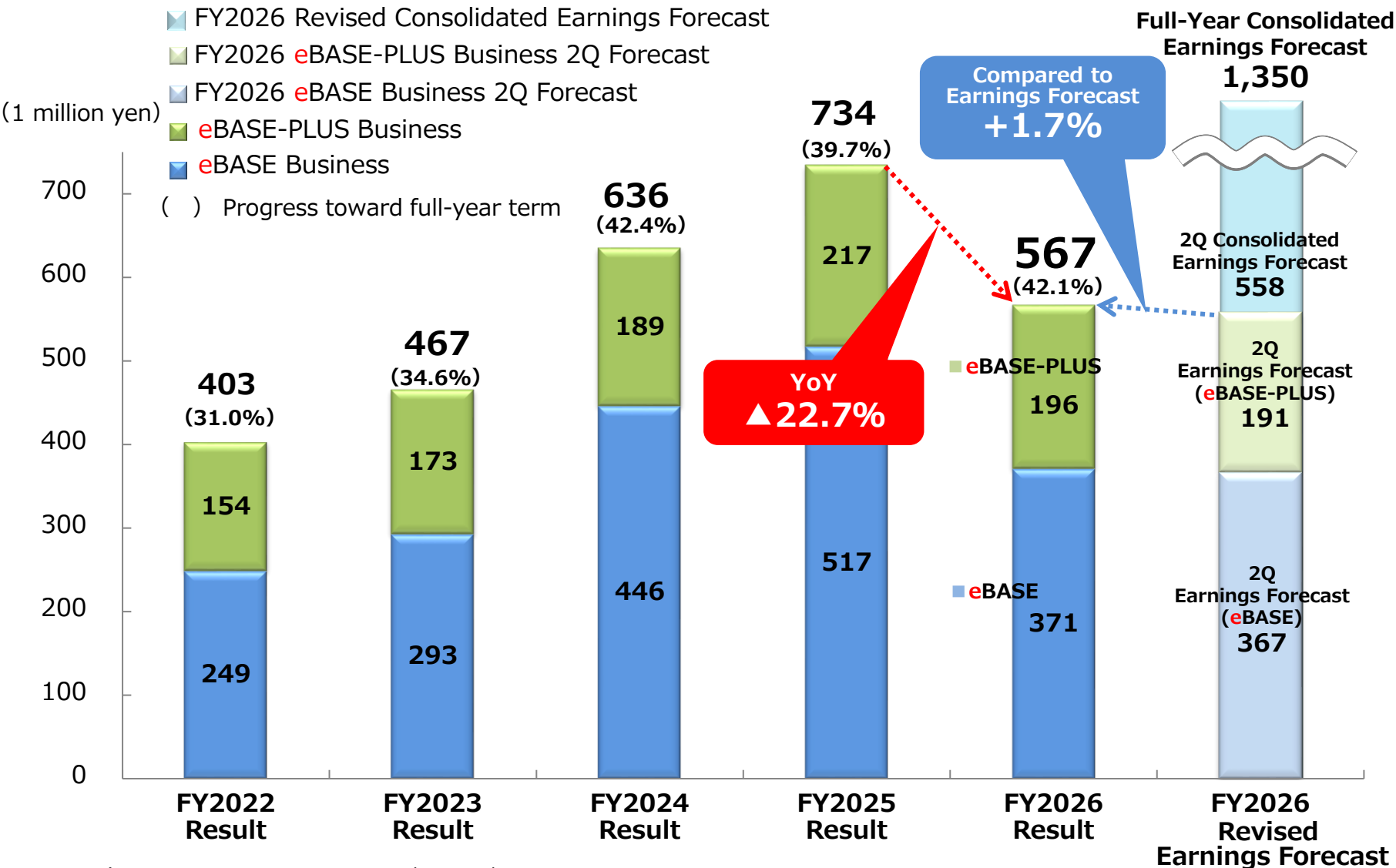


Note) For the notation of amounts, transactions between segments are offset and eliminated, and amounts less than one million yen are rounded down.

FY2026/2Q Consolidated Net Sales



FY2026/2Q Consolidated Ordinary profit



Note) Intersegment transactions are eliminated.

FY2026/2Q Consolidated Results and Consolidated Balance Sheet

(1 million yen)

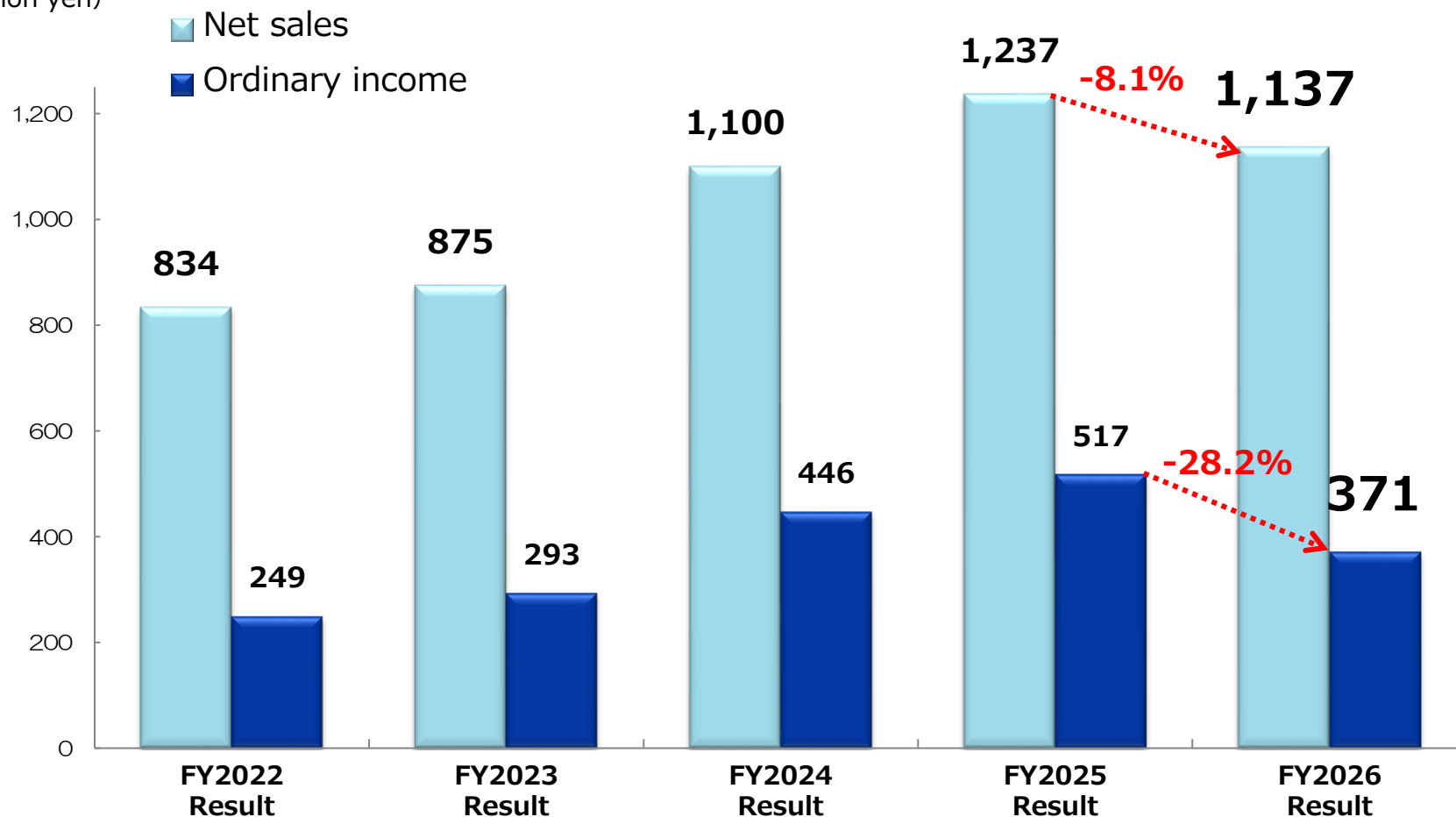
	FY2022 Result	FY2023 Result	FY2024 Result	FY2025 Result	FY2026 Result
Net sales	2,008	2,068	2,371	2,530	2,437
(eBASE Business)	(834)	(875)	(1,100)	(1,237)	(1,137)
(eBASE-PLUS Business)	(1,175)	(1,194)	(1,272)	(1,302)	(1,305)
(Intersegment transactions)	(-1)	(-1)	(-1)	(-9)	(-5)
Operating Income	406	446	628	701	550
Ordinary income	403	467	636	734	567
(eBASE Business)	(249)	(293)	(446)	(517)	(371)
(eBASE-PLUS Business)	(154)	(173)	(189)	(217)	(196)
(Intersegment transactions)	(0)	(0)	(0)	(0)	(-)
Net income*	277	318	434	487	386

	Prior period (As of March 2025)	As of Sep. 30, 2025	Increased/ Decreased	* Interim net profit attributable to owners of the parent company.
Current assets	6,422	5,955	-467	Cash and deposits -353, Accounts receivable - trade, and contract assets-226, Securities+106
Fixed assets	1,690	1,785	+95	
(Property, plant and equipment+Intangible assets)	(288)	(305)	(+17)	
(Other assets)	(1,401)	(1,479)	(+78)	
Total assets	8,112	7,741	-371	
Current liabilities	745	584	-160	
Total liabilities	754	599	-155	
Total shareholder's equity	7,255	7,030	-224	Retained earnings -237 (Dividend payment -624) (Net income* +386)
Subscription rights to shares	2	0	-2	
Total net assets	7,357	7,141	-216	
Total liabilities and net assets	8,112	7,741	-371	

FY2026/2Q Results by Segment / eBASE Business

eBASE Business (Packaged software business)

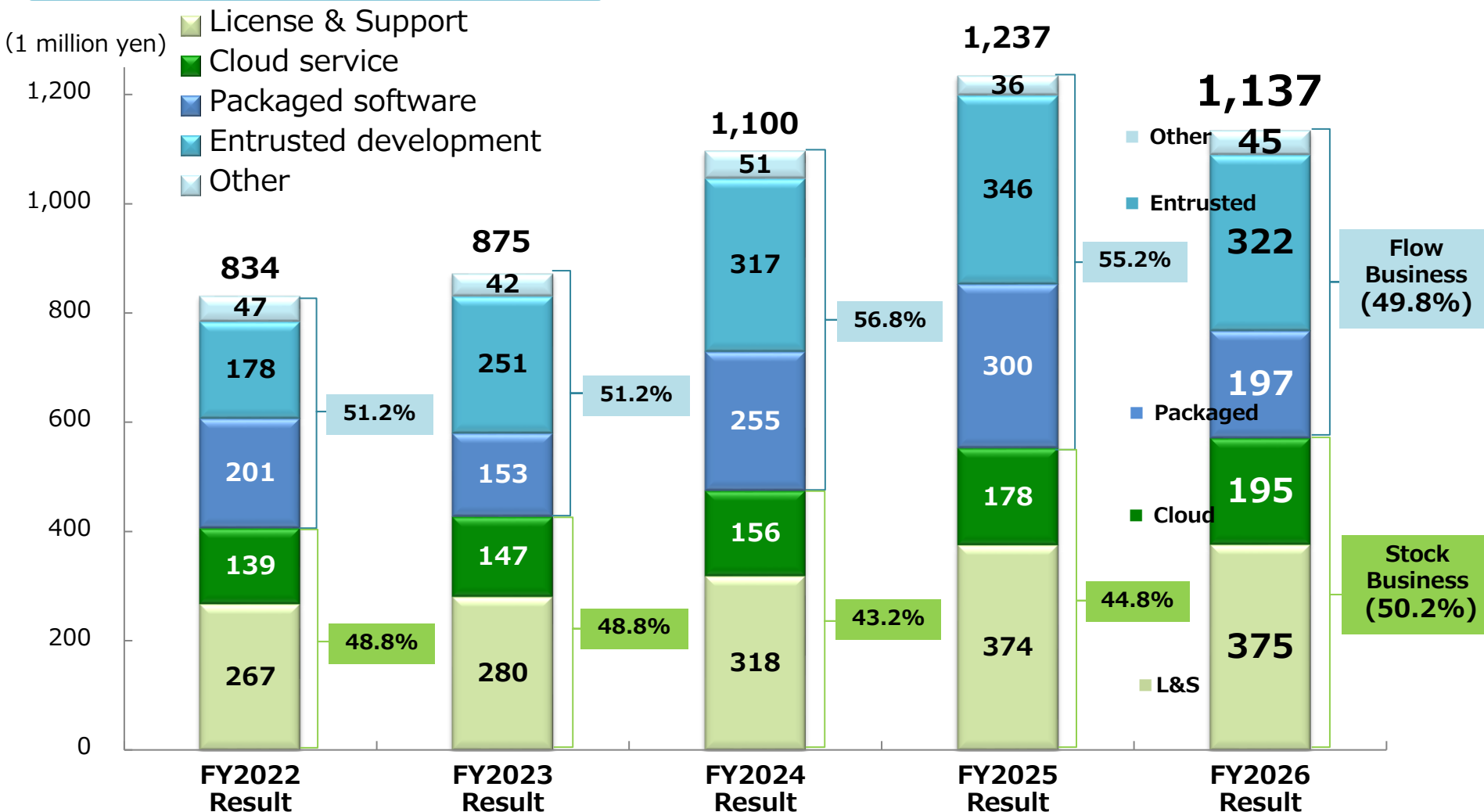
(1 million yen)



Note) Intersegment transactions have not been offset or eliminated.

FY2026/2Q Results by Segment / eBASE Business

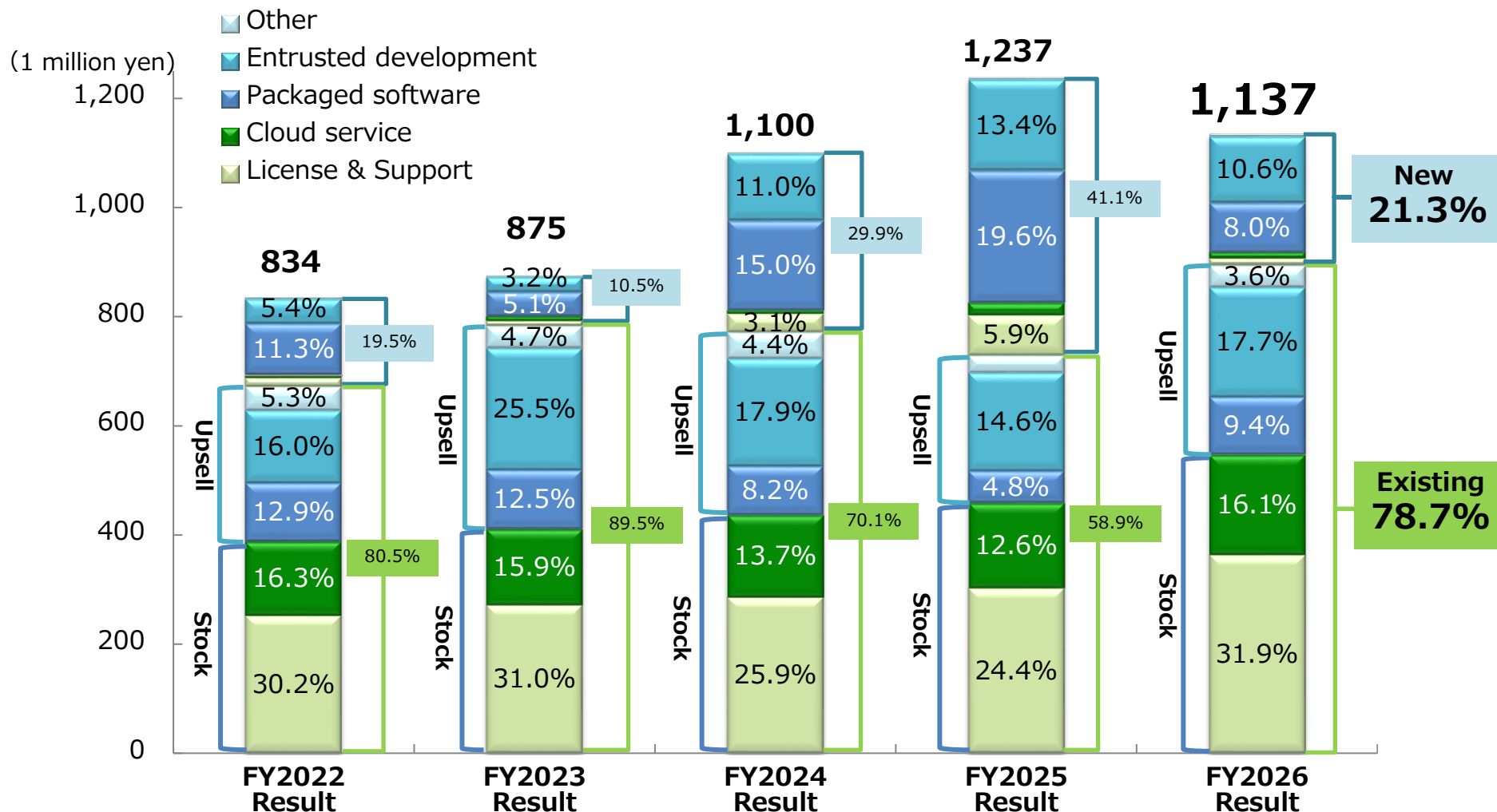
Sales results by type



Note) Amounts less than one million yen are disregarded.

FY2026/2Q Results by Segment / eBASE Business

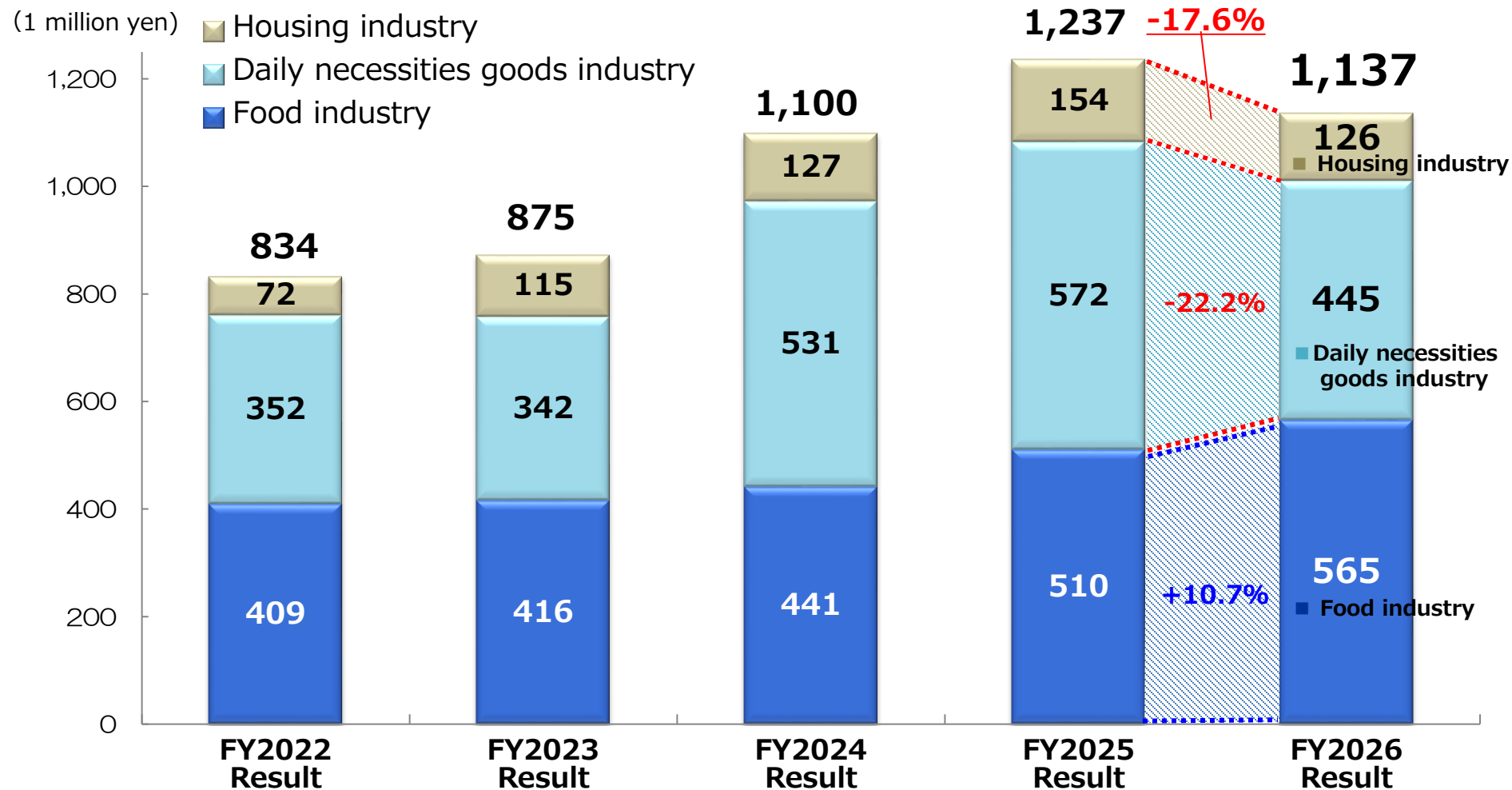
Sales results by new and existing



Note) Figures less than 3% are omitted.

FY2026/2Q Results by Segment / eBASE Business

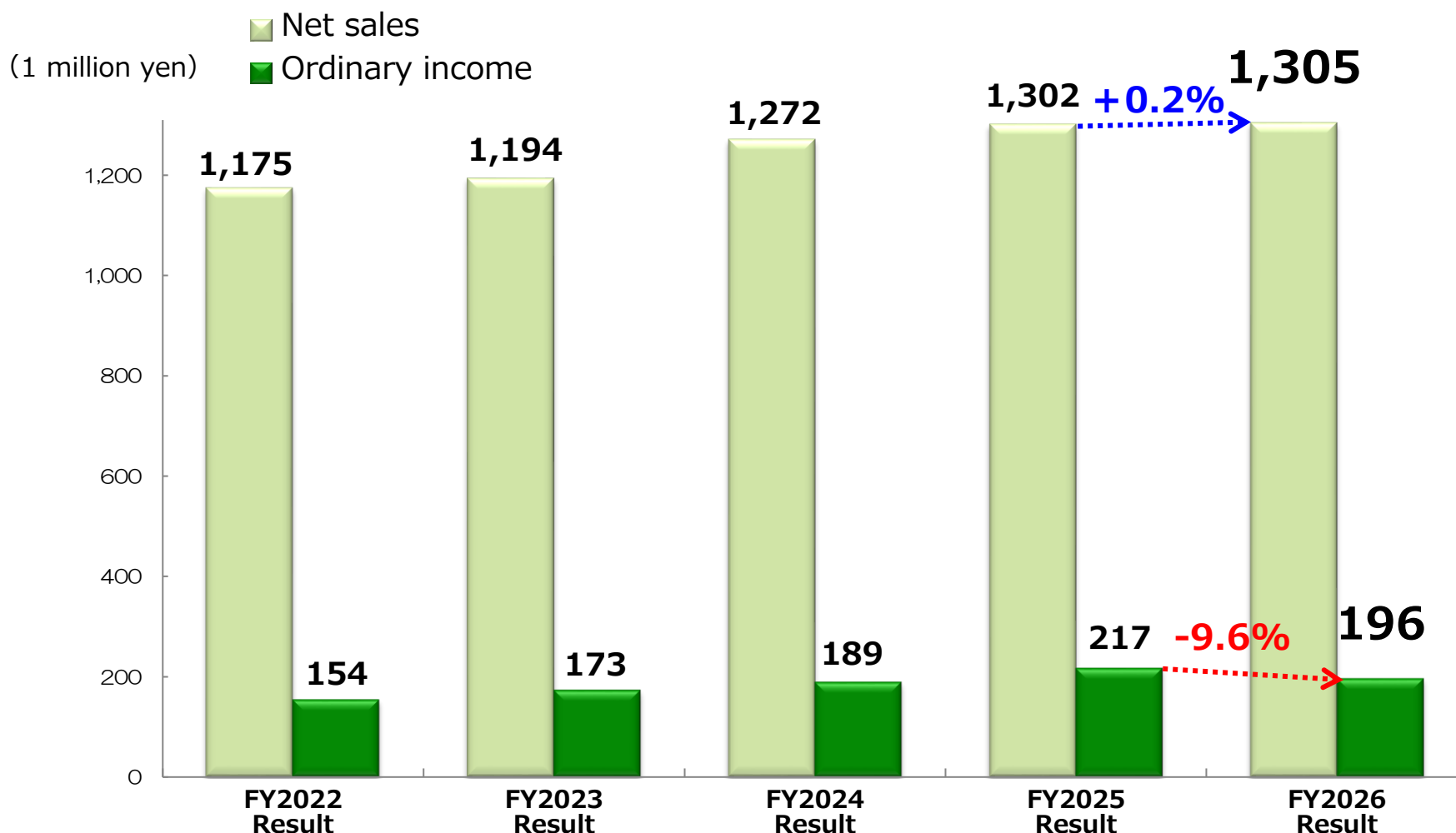
Sales Results by Industry



Note) Amounts less than one million yen are disregarded.

FY2026/2Q Results by Segment / eBASE-PLUS Business

eBASE-PLUS Business (IT Outsourcing Business)



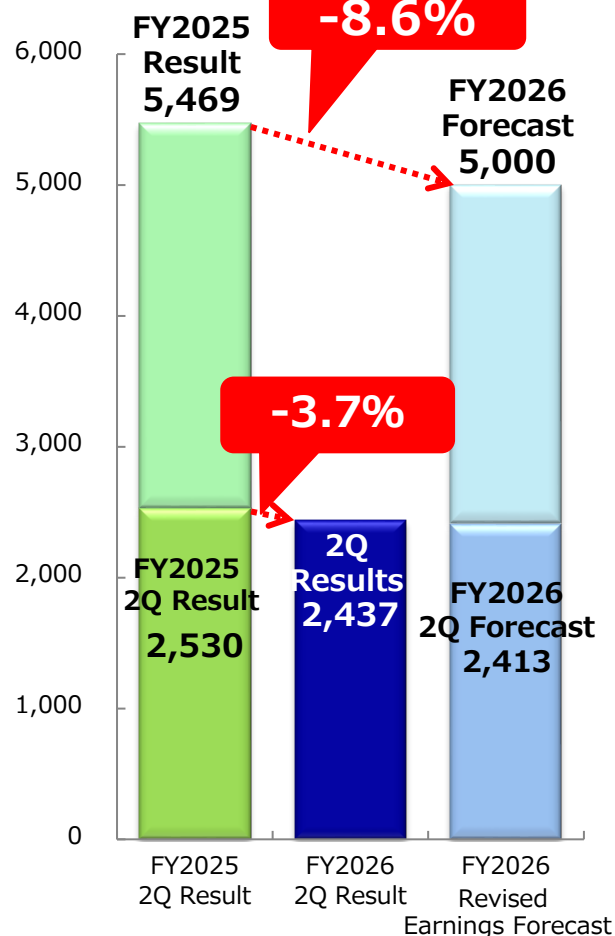
Note) Intersegment transactions have not been offset or eliminated.

Year ended March 2026 Earnings forecasts

■ FY2025 2nd Quarter Result ■ FY2025 Result ■ FY2026 2nd Quarter Result ■ FY2026 2nd Quarter Forecast ■ FY2026 Forecast

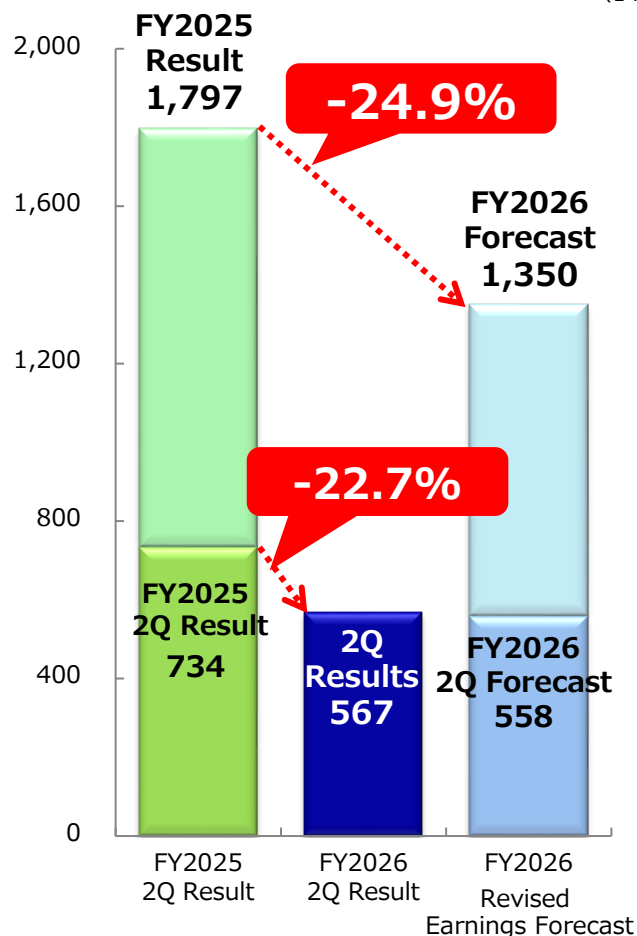
Net sales

(1 million yen)



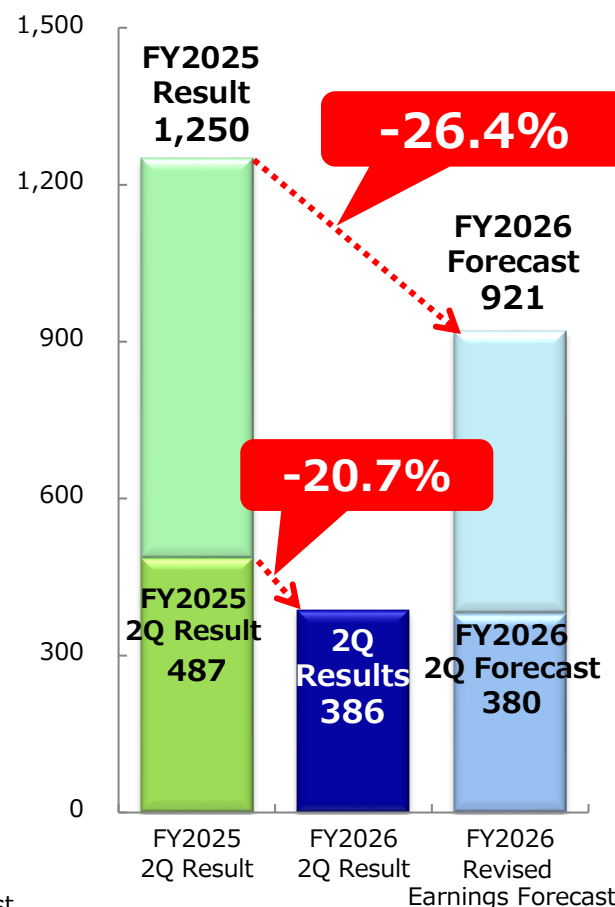
Ordinary income

(1 million yen)



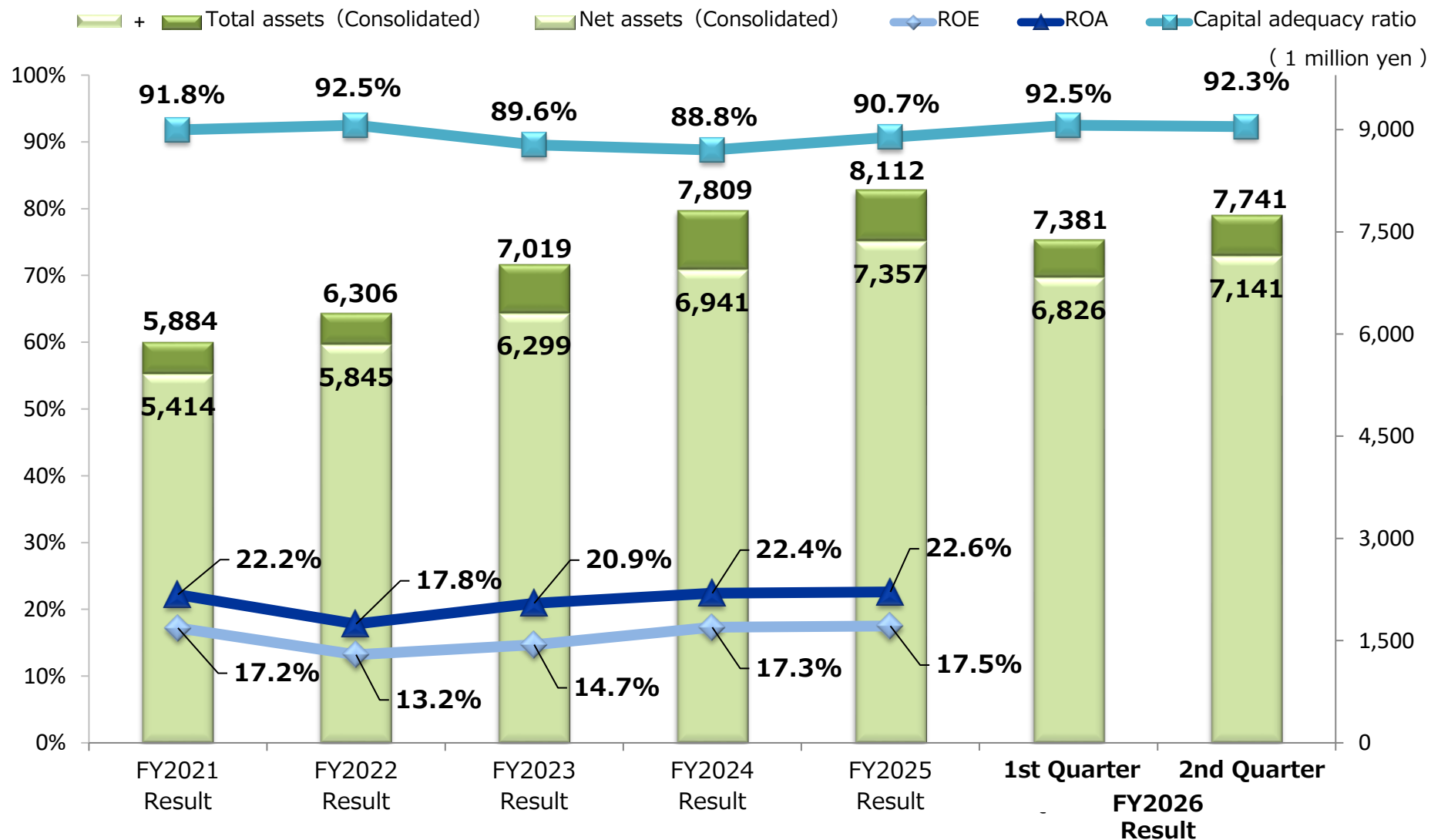
Net income*

(1 million yen)



* Interim net profit attributable to owners of the parent company.

Capital Position (ROE and ROA, etc.)

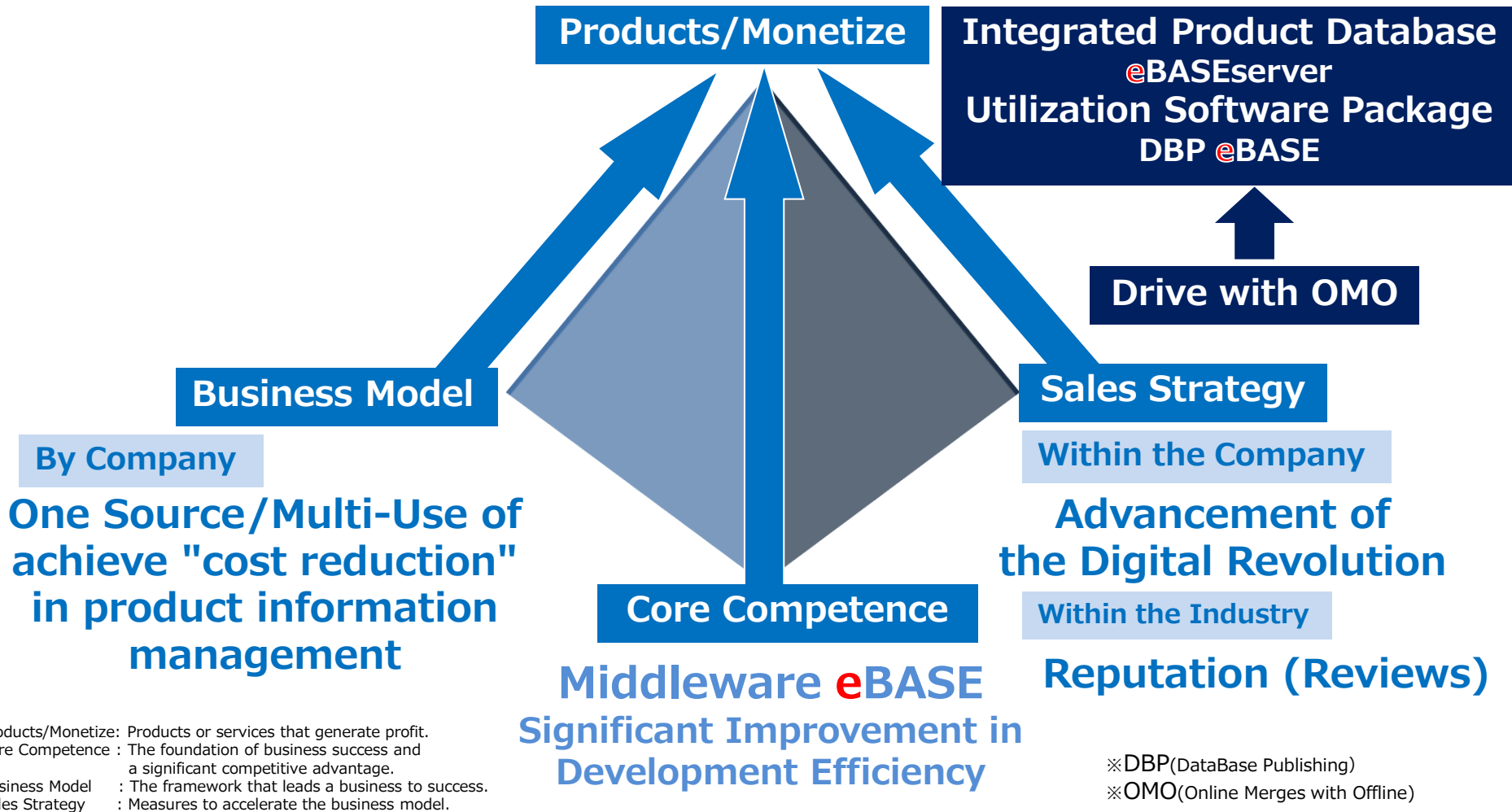


eBASE Business Strategy Overview

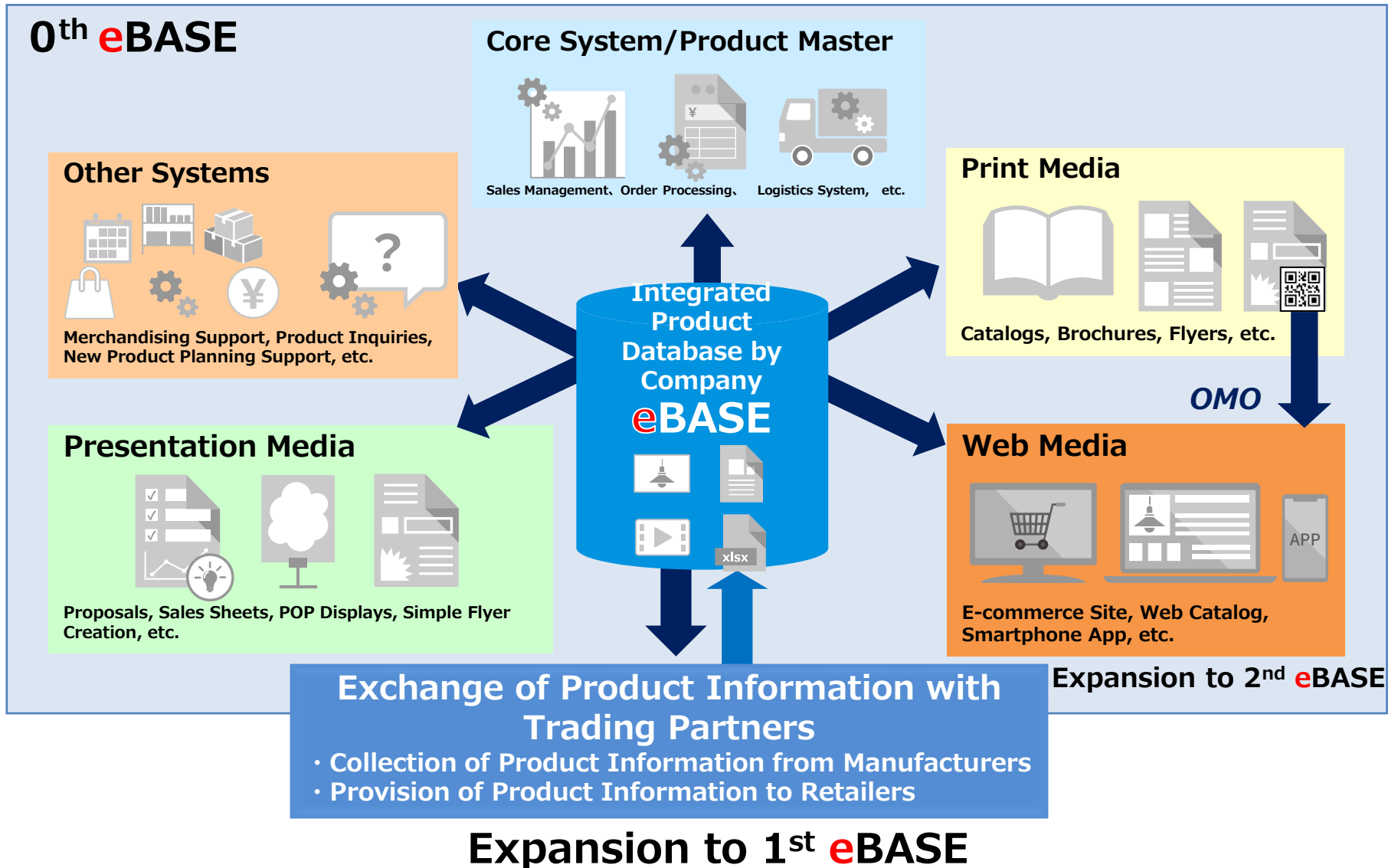
- **BtoB Business** 「0th eBASE」
Product Information Management Solutions
by Company
「1st eBASE」
Industry-Specific Product Information
Management Solutions
- **BtoBtoC Business** 「2nd eBASE」
Consumer-Focused Mobile App Solutions

By Company

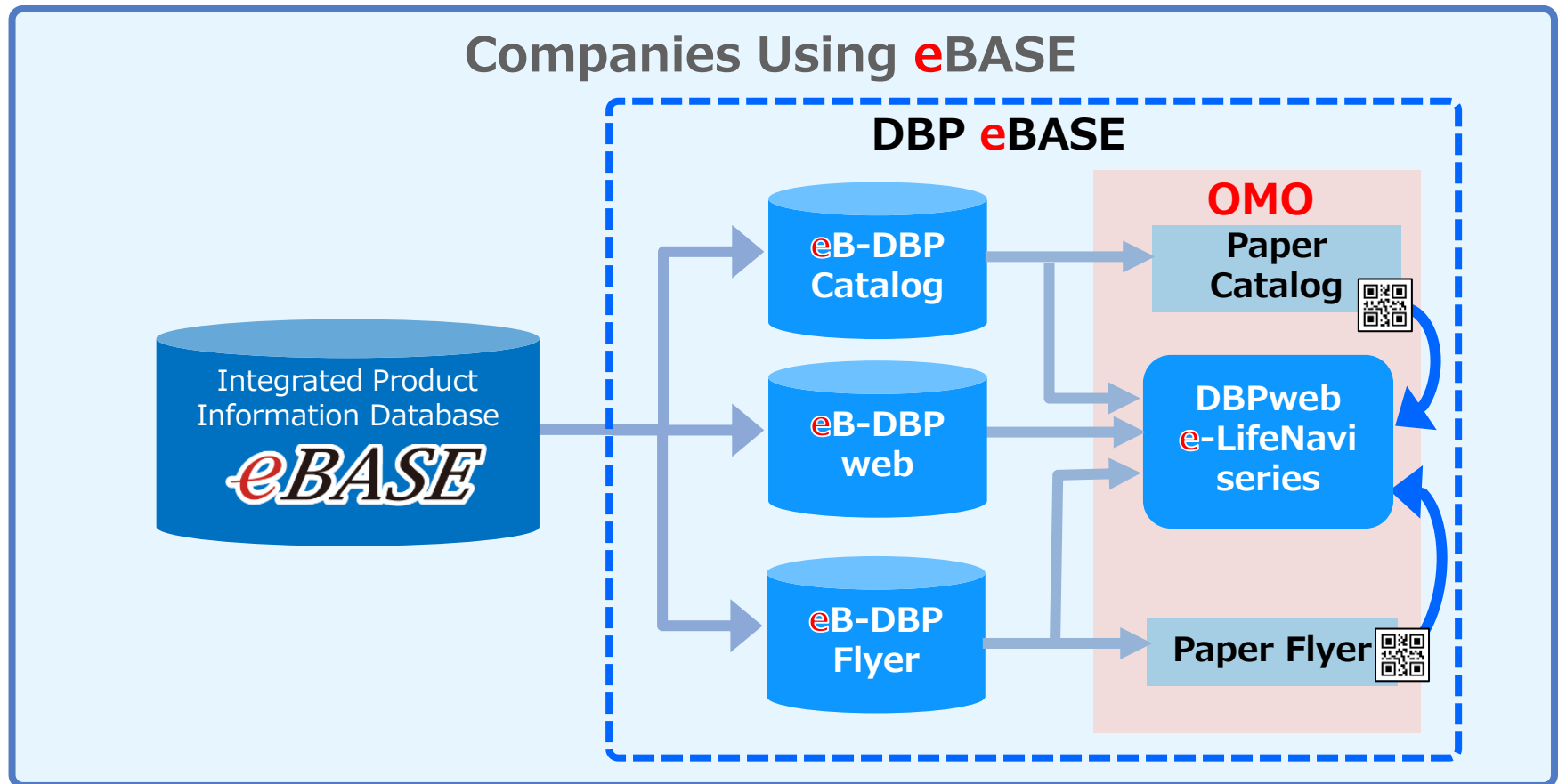
Development and Expansion of an Integrated Product Database



0th eBASE The One Source/Multi-Use Business Model

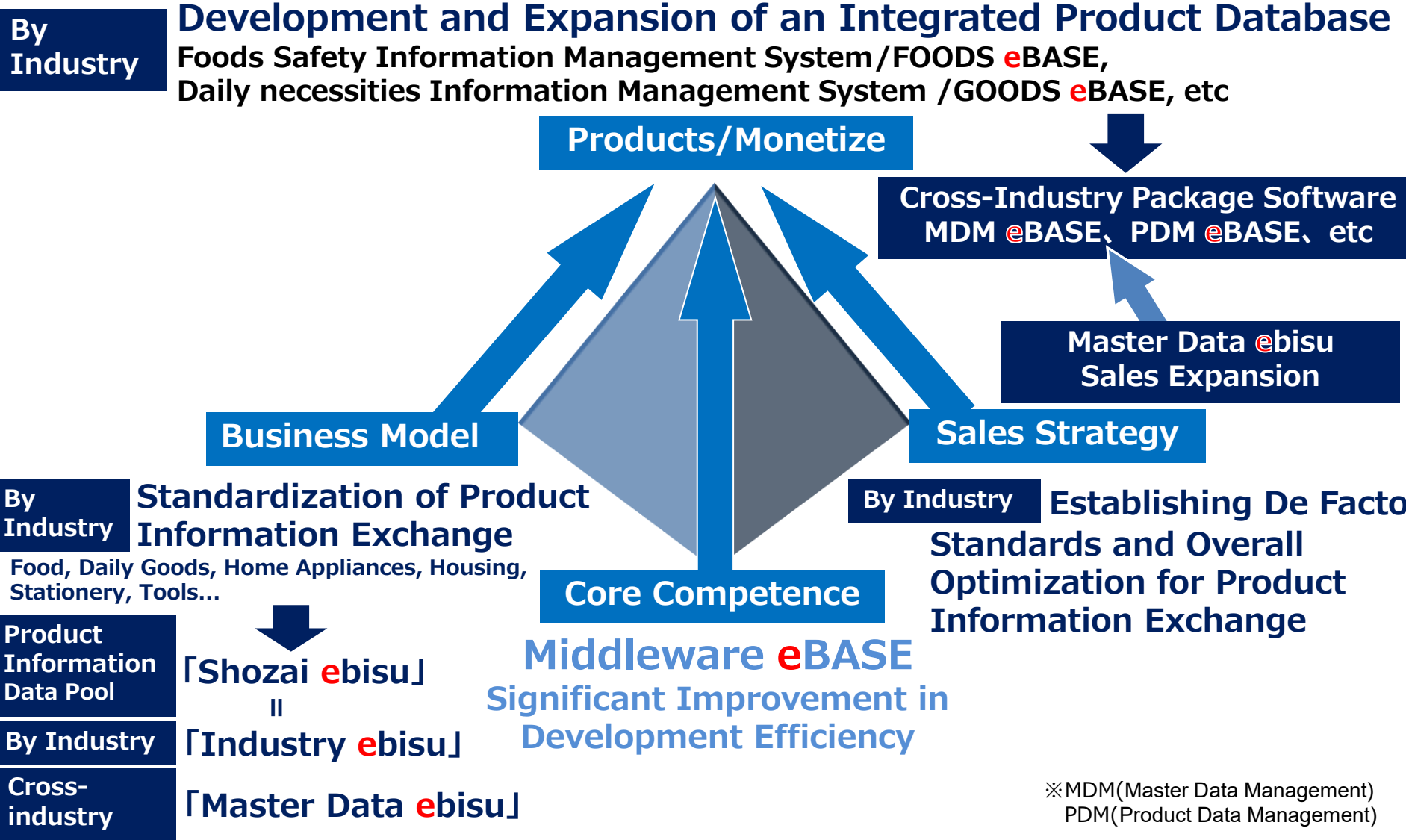


Achieve media DX with next-generation OMO by integrating an integrated product information database with "DataBase Publishing (DBP)" to **simultaneously reduce** traditional media planning and production costs!



1st eBASE

BtoB/Business Strategy for Industry-Specific Product Information Exchange



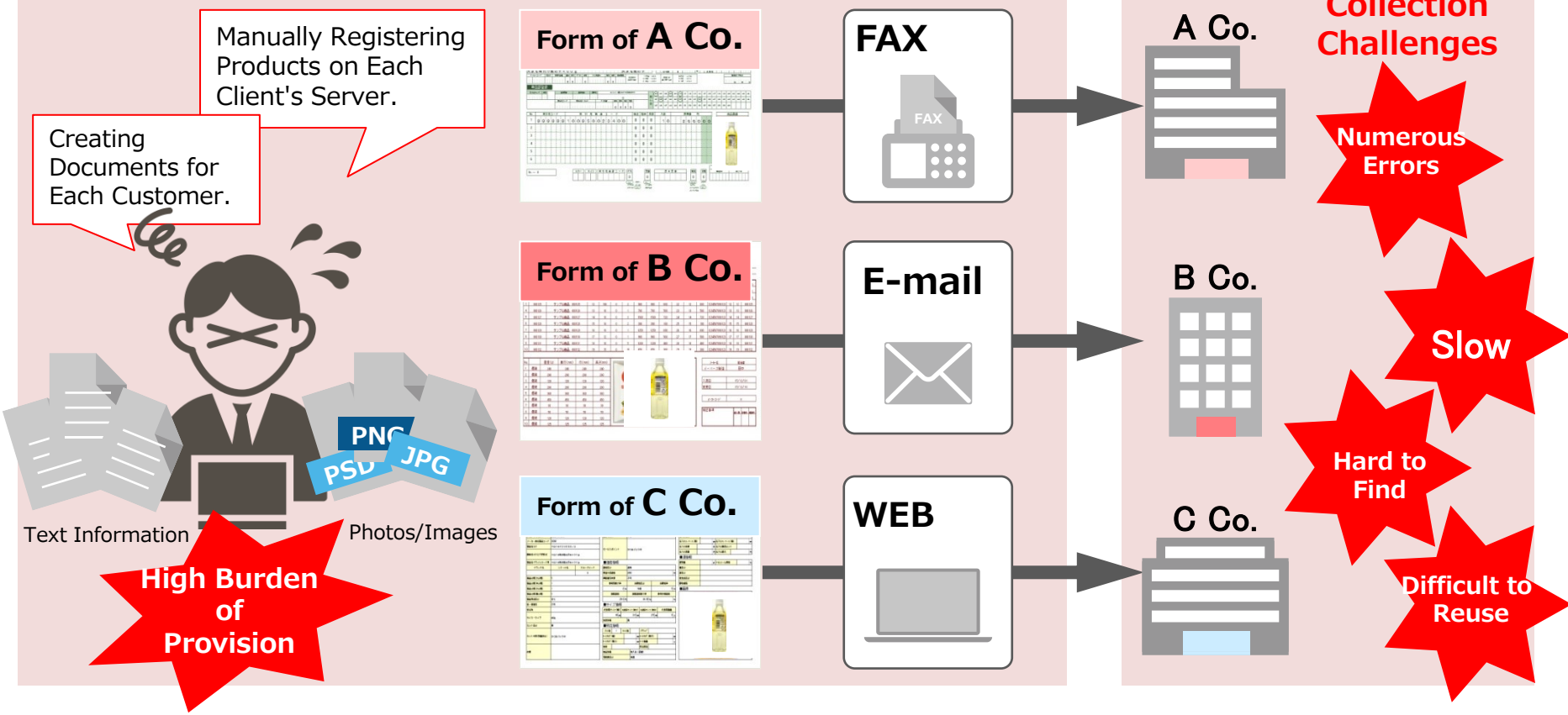
Product information exchange between manufacturers and retailers is inefficient!

Manufacturer

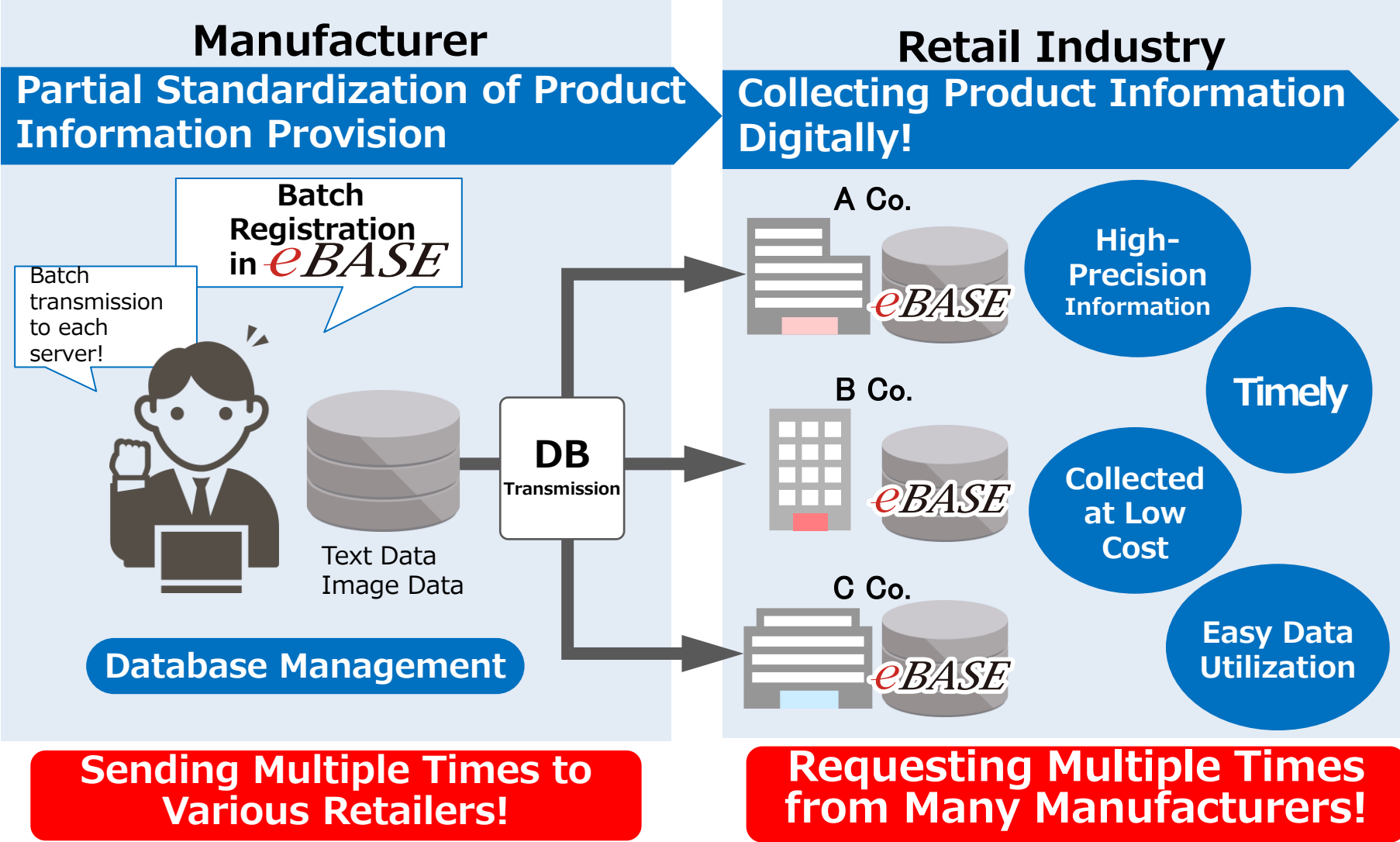
Retail Industry

Providing information in different formats and through different methods for each retailer!

Analog Information Collection



Promoting Efficiency in Product Information Exchange between Manufacturers and Retail !



Promote the standardization of business model-specific product information exchange across industries.

Facilitate product information flow from upstream to downstream using a relay system!
Achieve increased efficiency for both buyers and suppliers!

Social needs

Food safety and security

Freemium!

Volunteerism

Adoption across the entire food retail sector

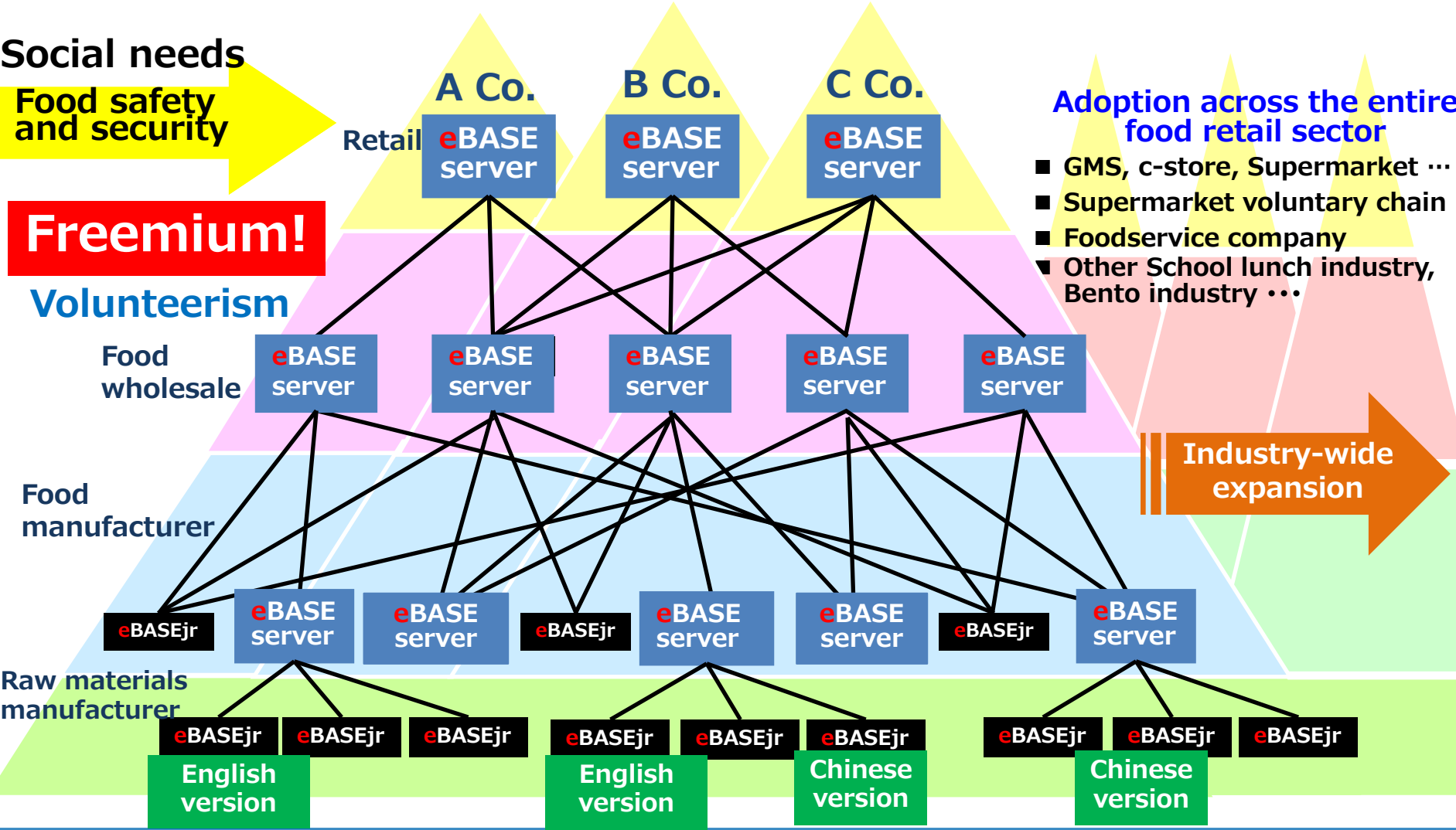
- GMS, c-store, Supermarket ...
- Supermarket voluntary chain
- Foodservice company
- Other School lunch industry, Bento industry ...

Food wholesale

Food manufacturer

Raw materials manufacturer

Industry-wide expansion



Industry-specific Product Information Data Pool "Shozai ebisu"

(Gathering Information from Manufacturers)

Shozai ebisu

Provide efficient product details information !

Update product information at any time !

Effective collection of detailed information of the product !

Registered member
(Food manufacturer, etc)



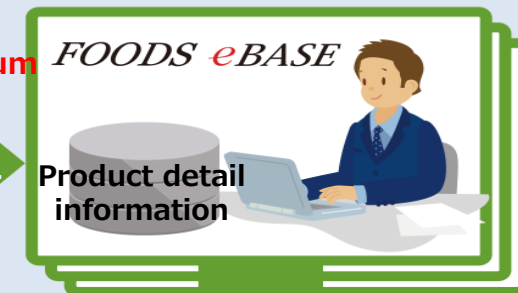
Product data pool
Shokuzai ebisu

Product detail information

Premium

Download product detailed information.

Use member
(Food retailing, etc)



Master Data ebisu

※ Basic Product Information

Expand to multiple industries
Industry ebisu

Daily necessities industry

eB-goods

Nichizatsu
ebisu

eBASE



Pharmaceutical industry

eB-OTCdrug
eB-medicine

OTC ebisu
Chozai ebisu

eBASE



Consumer electronics industry

eB-appliance

Kaden
ebisu

eBASE



Stationery industry

eB-stationery

Bungu
ebisu

eBASE



Housing industry

eB-housing

Jutaku
ebisu

eBASE



Tool industry

eB-tools

Kougu
ebisu

eBASE

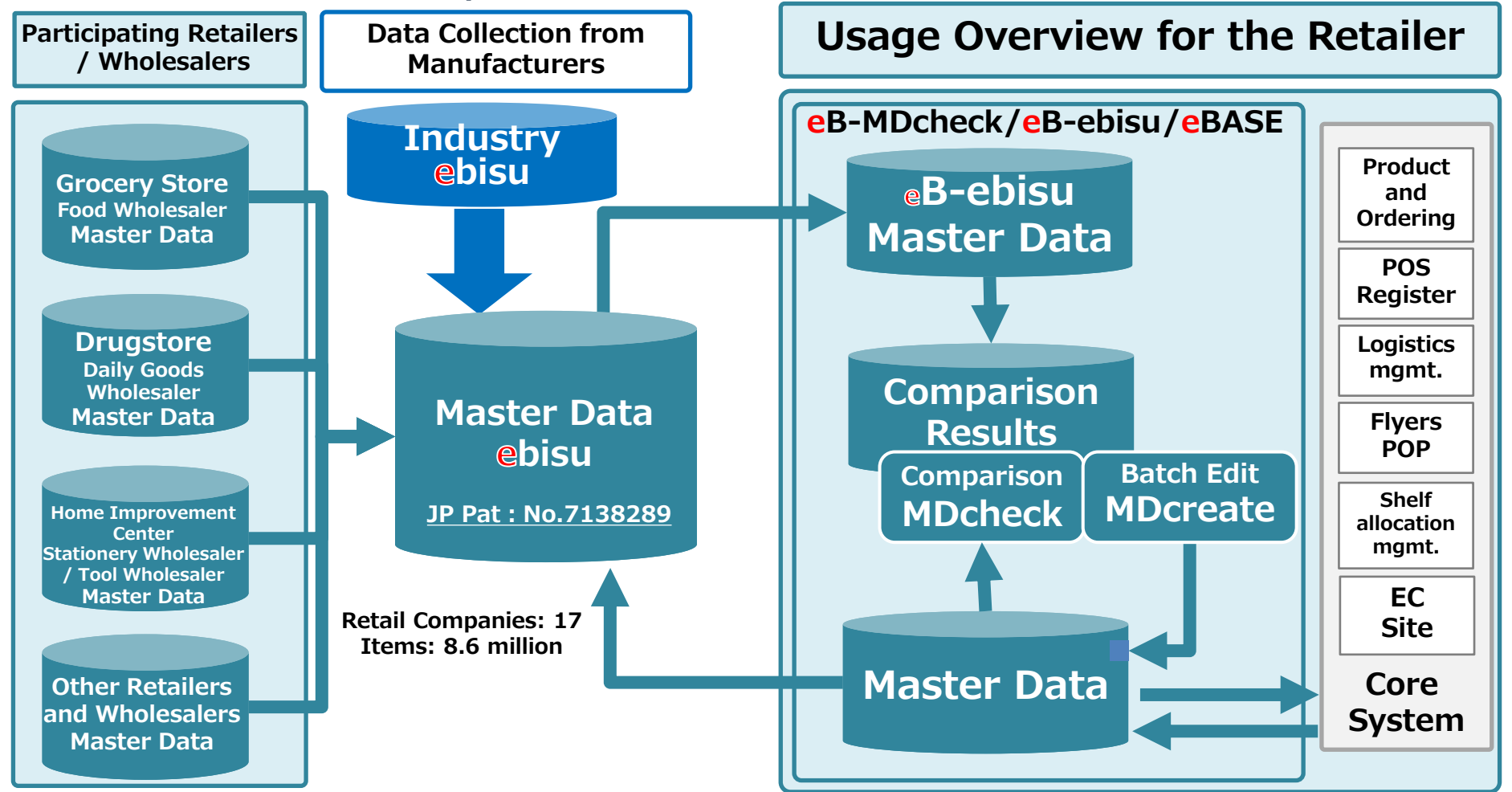


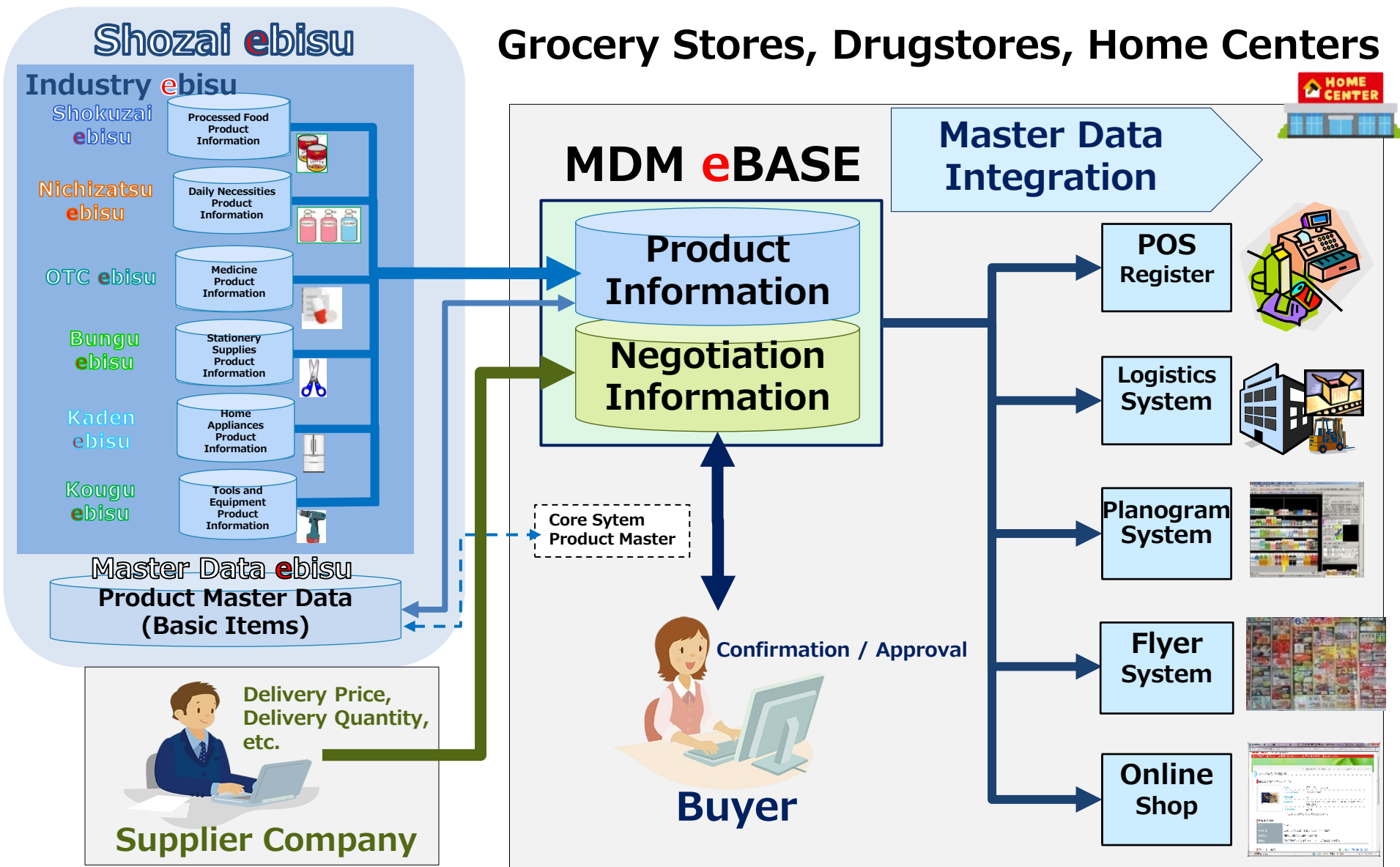
1st eBASE Master Product Data Pool "Master Data ebisu" and Usage Overview

After collecting and normalizing product master data from participating retailers and wholesalers, build the "Master Data ebisu"!

MDcreate : Compare the majority-rule champion data with the relevant retail master data!

MDcheck : Review the comparison results and use them as the Retail Master Data!

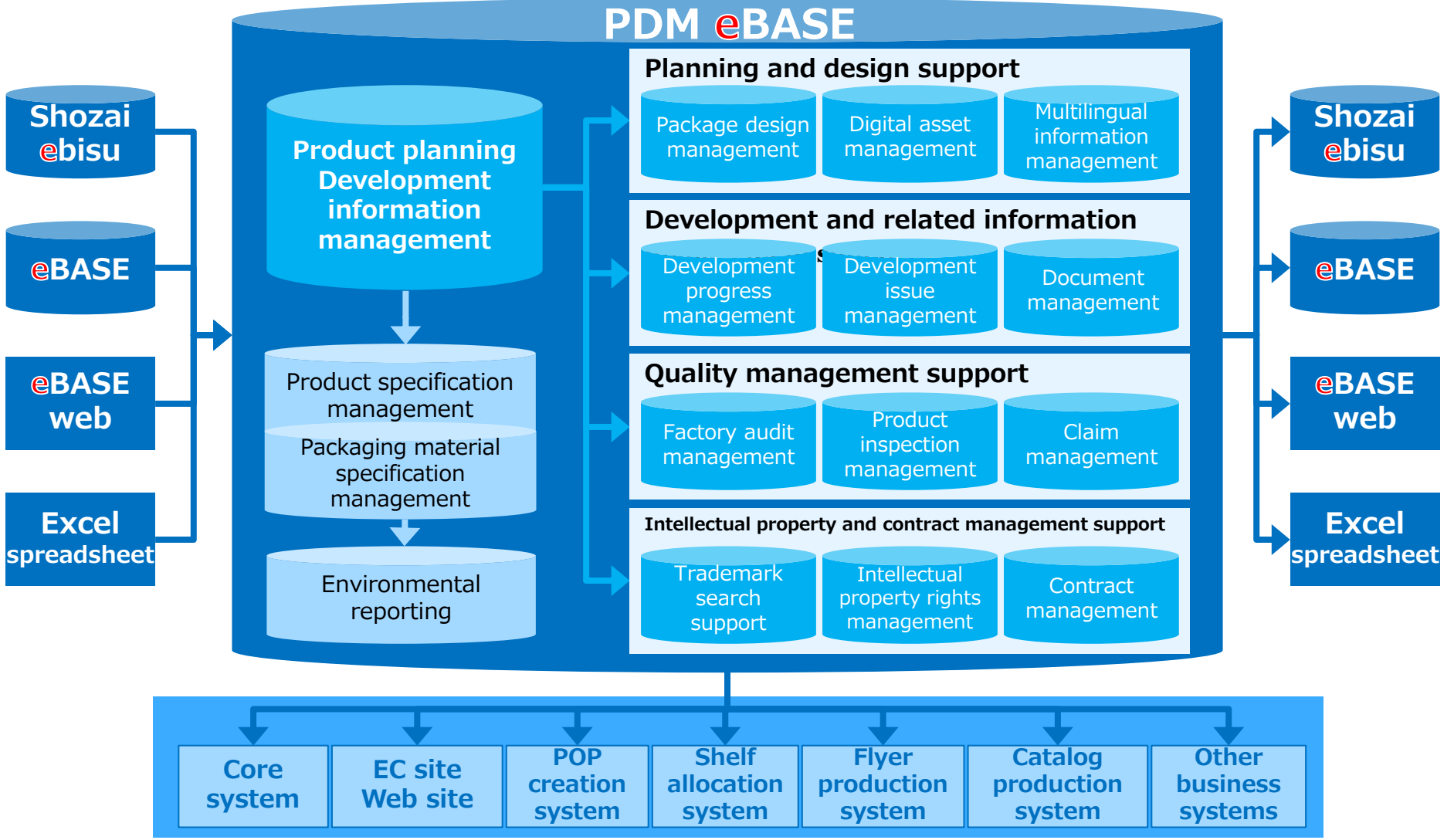




1st eBASE

Cross-industry/Product Planning Management for Manufacturers and Retail Private Brands with PDM eBASE

Integrated management and promotion of the use of product information throughout the entire planning, design, and development process!

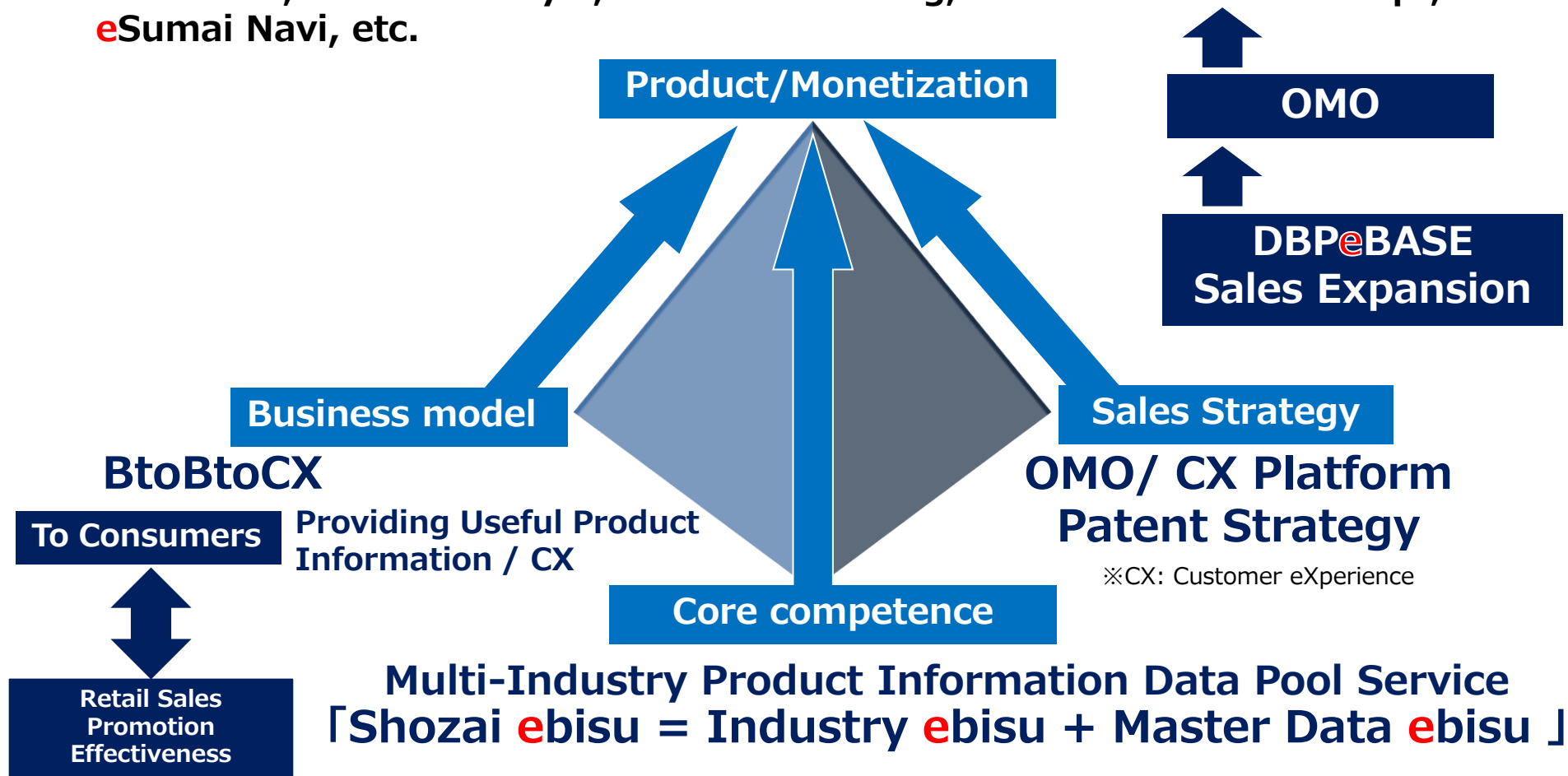


2nd eBASE BtoBtoC/ Business Strategy for Utilizing Consumer Product Information

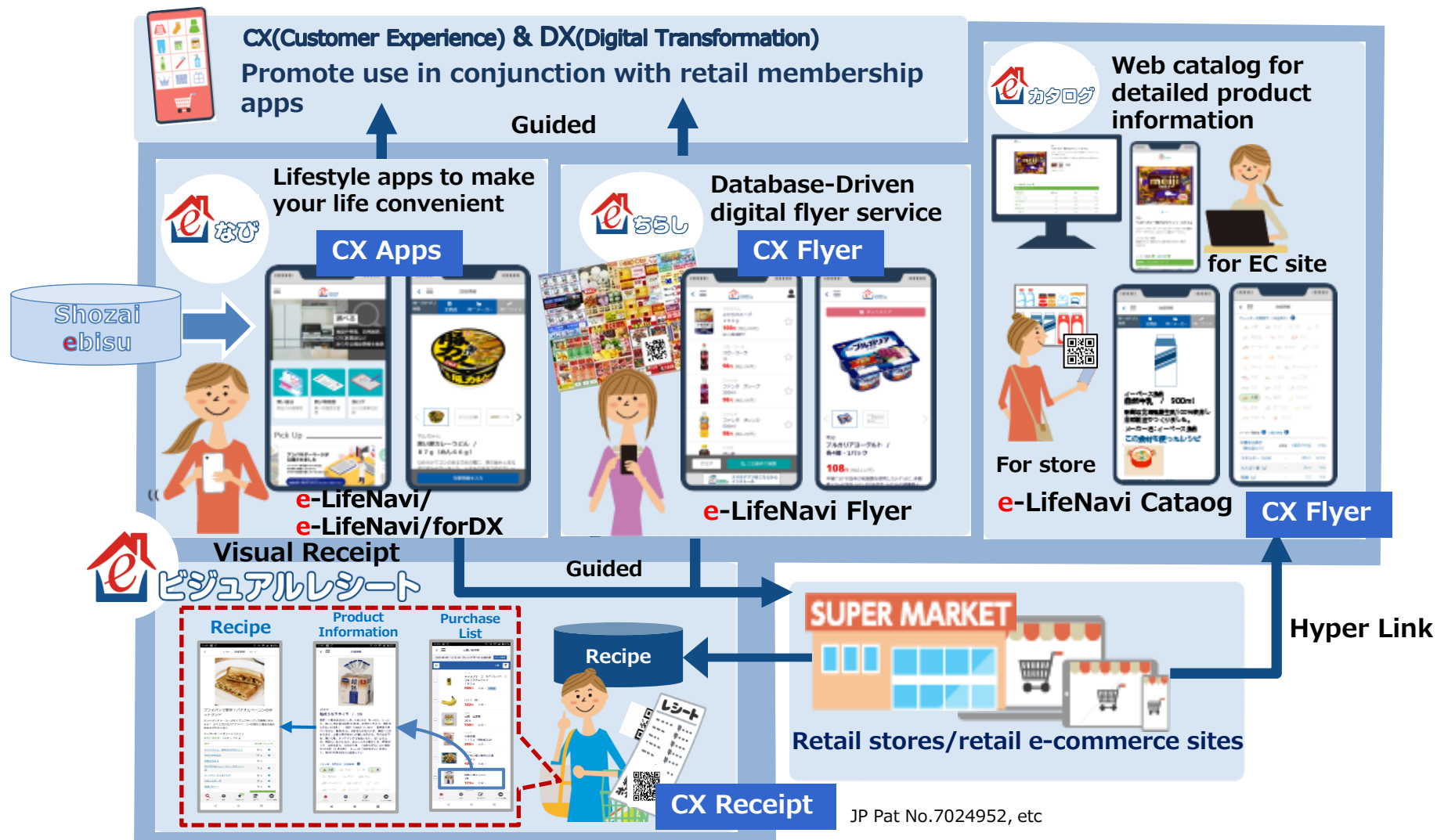
For
Consumers

Distributing Lifestyle Applications to Consumers Through Retail

e-LifeNavi, e-LifeNavi Flyer, e-LifeNavi Catalog, e-LifeNavi Visual Receipt,
eSumai Navi, etc.

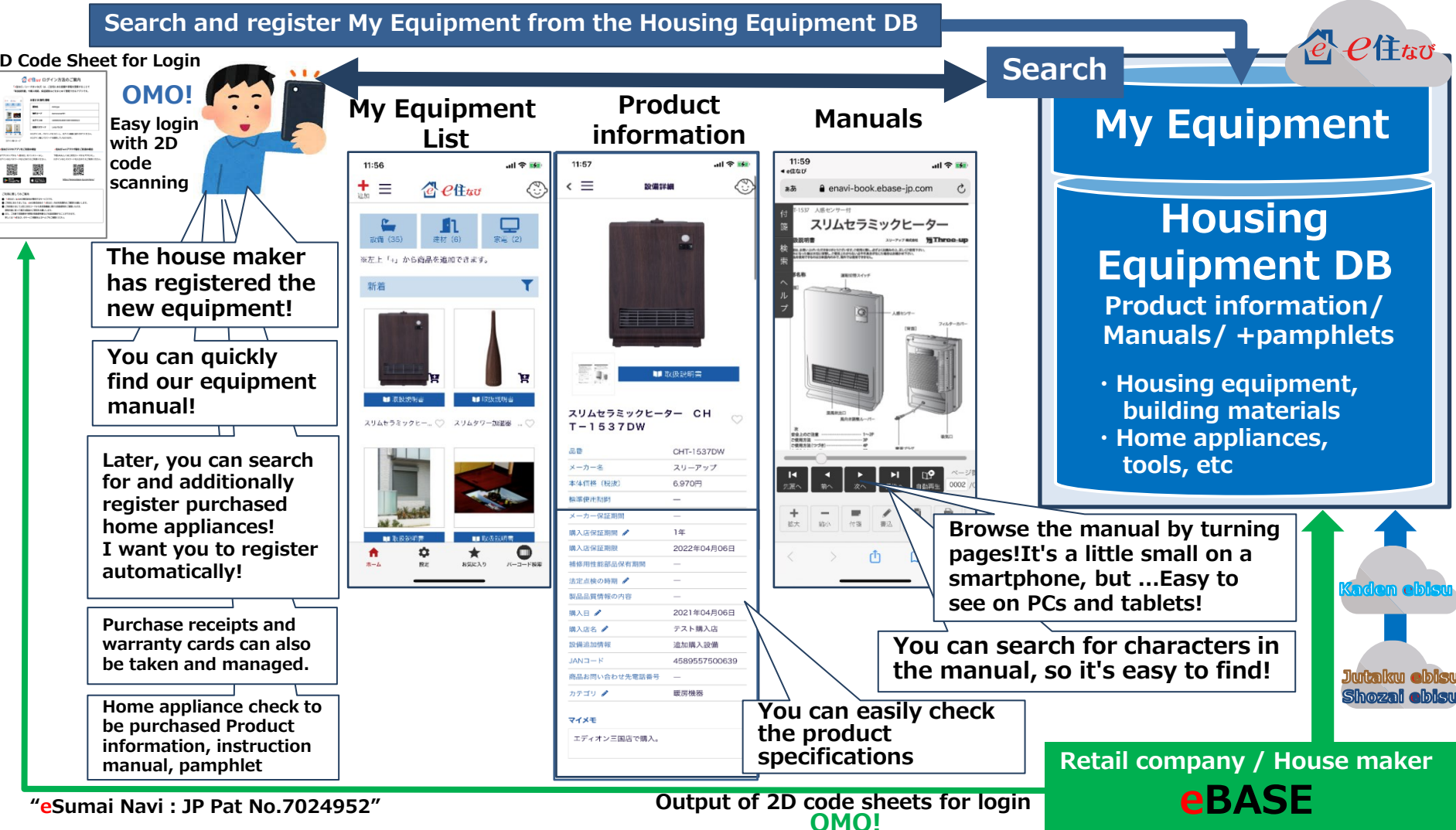


Seamless integration of print and digital! Collaboration across the e-LifeNavi series!

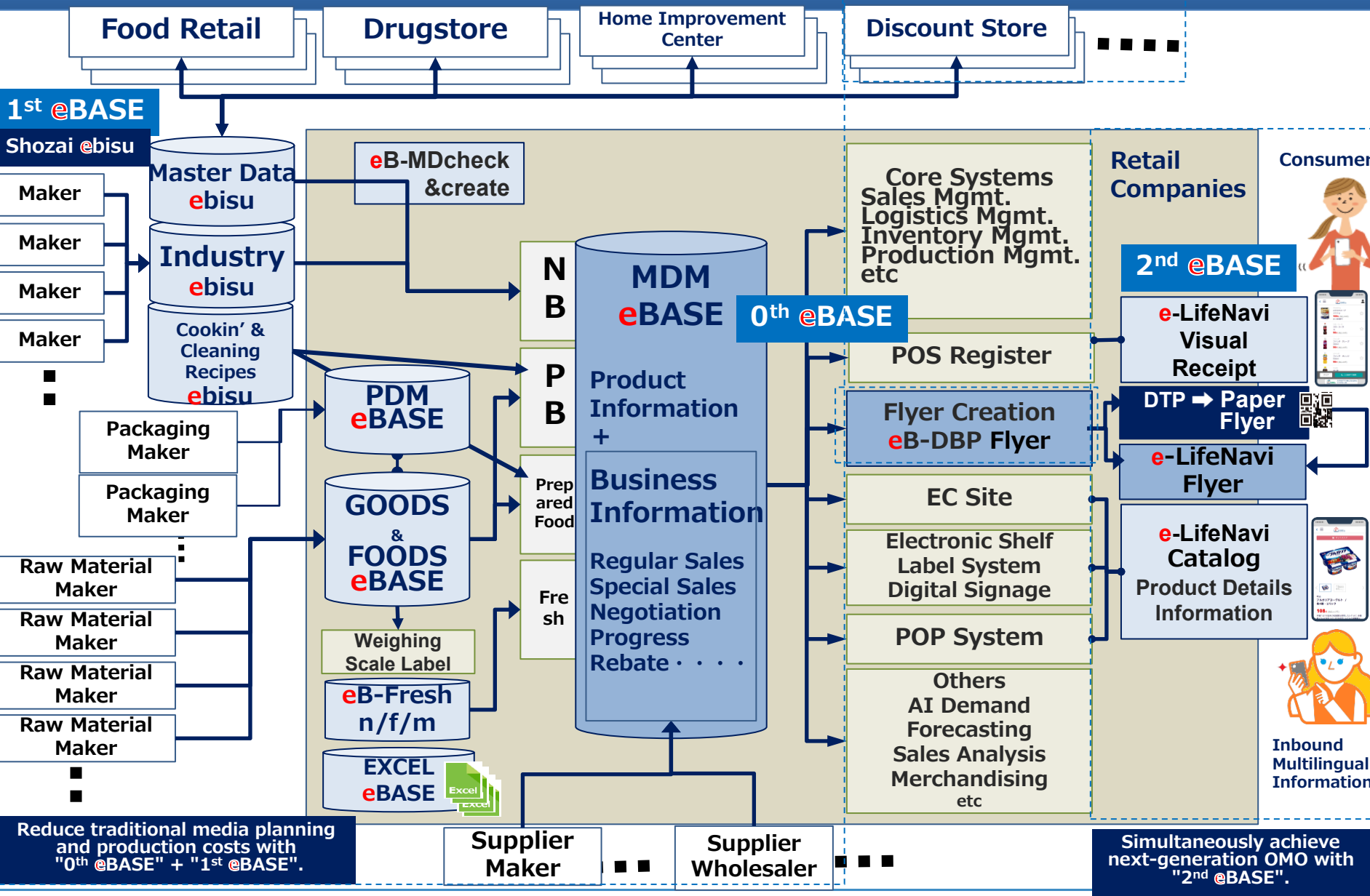


Note: "e-LifeNavi for DX" is a DX promotion tool for retailers and manufacturers. It is an easy-order type DX app that tailors the functionality of "e-LifeNavi" to the products handled by individual companies.

eSumai Navi Disclosure of product information and manuals for home appliances and housing equipment to consumers in one go.



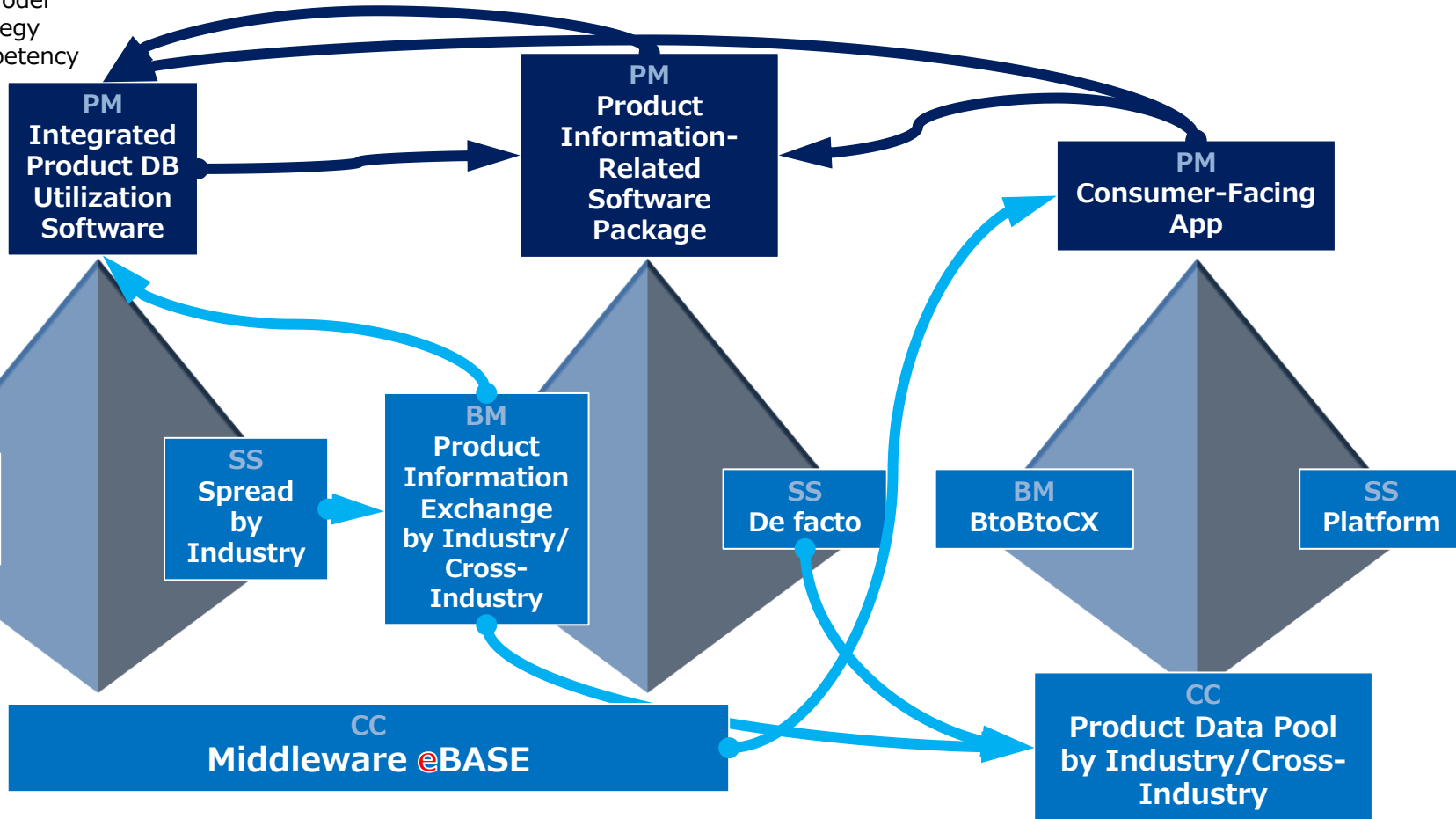
Overview of eBASE Total Solution (Retail Company Case Study)



0th → 1st → 2nd eBASE Business Strategy and Synergies



PM: Products/Monetization
BM: Business Model
SS: Sales Strategy
CC: Core Competency



eBASE Business Report

BtoB Business Strategy (0th/1st) Progress

■ Food Industry

Kansai Super Market Ltd.
 COPRO Corporation
 SUMMIT, INC.
 CGC JAPAN Co., Ltd.
 Shizutetsu Store
 Seiyu Co., Ltd.
 SOTETSU ROSEN Co., Ltd.
 The Daiei, Inc.
 Tenmaya Store Co., Ltd.
 Tobu Store
 Nihon Ryutsu Sangyo Co., Ltd.
 Valor Holdings Co., Ltd.
 FRESTA Co., Ltd.
 Beisia Co., Ltd.
 Belc Co., LTD.
 MARUKYOU, Inc.
 MANDAI Co., Ltd.
 YAKO Co., Ltd.
 LIFE CORPORATION.
 Secoma Company, Ltd.
 FamilyMart Co., Ltd. Japanese Consumers'
 Co-operative Union.
 CO-OP DELI CONSUMERS' CO-OPERATIVE
 UNION.
 U CO-OP.
 TOKAI CO-OP.
 CO-OP Hokuriku.
 CO-OP KINKI.
 CONSUMERS CO-OPERATIVE KOBE.
 COOP KYUSHU
 Oisix ra daichi Inc.
 Costco Wholesale Japan, Ltd
 Japan Agricultural Cooperatives
 EAT&FOODS Co., Ltd.
 KFC HOLDINGS JAPAN, LTD.
 HACHI-BAN CO., LTD.
 YOSHINOYA CO., LTD
 Watami Co., Ltd.
 ASAHI SHOKUJIN Co., Ltd.
 Ishikawa Chuou syokuhin Co., Ltd.

ITOCHU-SHOKUJIN Co., Ltd.
 KATO SANGYO CO., LTD.
 Kankan Inc.
 KOKUBU GROUP CORP.
 GOGYOFUKU CO. LTD.
 SHIDAX CORPORATION.
 Japan Infores, Inc.
 TAKAYAMA Co., Ltd.
 TANESEI Co., Ltd.
 TOKAN Co., Ltd.
 TOKYO COLD CHAIN
 DOSHISHA CORPORATION.
 Tominaga Boeki Kaisha, Ltd.
 NISSIN HEALTHCARE FOOD SERVICE CO., LTD
 NIPPON ACCESS, INC.
 Nosui Corporation
 Mitsubishi Shokuhin Co., Ltd
 Yamaboshiya Co., Ltd.
 UCC COFFEE PROFESSIONAL CO., LTD.
 Akagi Nyugyo Co., Ltd.
 Azuma Foods Co., Ltd.
 ALFHEIM Co., Ltd.
 ANDERSEN Co., Ltd
 ANDERSEN SERVICE Co., Ltd.
 ITOHAM FOODS Inc.
 IMURAYA GROUP CO., LTD.
 Izutsu Maisen Co., Ltd.
 EBARA FOODS INDUSTRY, INC.
 The Oyatsu Company, Ltd.
 Kasugai Seika Co., Ltd.
 Kataoka & Co., Ltd.
 KANEKA CORPORATION
 Kanetetsu Delica Foods, Inc.
 Kanemi Co., Ltd.
 Kabaya Foods Corporation
 KIBUN FOODS INC.
 Cookone Corporation
 CRESTRADE CO. LTD.
 COMO Co., Ltd.
 JR CENTRAL RETAILING PLUS Co., Ltd.
 JA ZEN-NOH MEAT FOODS CO., LTD.

Shikoku Nissin Food Products.
 SHINOBU FOODS PRODUCTS CO., LTD.
 Sugakiya foods Co., Ltd.
 SUGIYO CO., LTD.
 DyDo DRINCO, INC.
 Takaki Bakery Co. Ltd.
 TAKARA SHUZO CO., LTD.
 Tokai Pickling Co., Ltd.
 TOKATSU FOODS CO., LTD.
 Toraku Foods Co., Ltd.
 DONQ Co., LTD.
 NAGATANIEN CO., LTD.
 Izasa Nakatanihonpo, Inc.
 NICKY FOODS CO., LTD.
 NISSIN FOODS HOLDINGS CO., LTD.
 HAKUTSURI SAKE BREWING CO., LTD.
 PICKLES CORPORATION
 FOODLINK CORPORATION
 Hokugan Inc.
 HOTEI FOODS CORPORATION co., Ltd
 Andersen Institute of Bread & Life Co., Ltd.
 Marudai Food Co., Ltd.
 yamamori inc.
 YURAKU CONFECTIONERY CO., LTD.
 FINET, INC.

■ Restaurant industry

ICHIBANYA CO., LTD.
 EAT&FOODS Co., Ltd.
 KFC HOLDINGS JAPAN, LTD.
 HACHI-BAN CO., LTD.
 YOSHINOYA CO., LTD.
 Watami Co., Ltd.

**Approximately
28,500 Companies**

Companies in Industries Other than Food that Adopt eBASE

- Hotel Industry
 - Keihan Hotels & Resorts
 - SOTETSU HOTEL Co.,Ltd.
 - Tobu Hotel Management Co., Ltd.
 - Resorttrust, Inc.
- Drugstore Industry
 - SAPPORO DRUG STORE CO.,LTD.
 - SUNDRUG CO.,LTD.
 - MatsukiyoCocokara & Co.
- Housing Industry
 - SEKISUI CHEMICAL CO., LTD.
 - SEKISUI HOUSE, LTD.
 - DAIWA HOUSE INDUSTRY CO., LTD.
 - TOYOTA HOUSING CORPORATION,
 - Panasonic Homes Co., Ltd.
 - Mitsui Home Co.,Ltd.
 - ANABUKI CONSTRUCTION INC.
 - MAZROC. co.ltd.
 - Sangetsu Corporation
 - DAIKEN CORPORATION
 - TOLI Corporation
 - SUMITOMO FORESTRY INFORMATION SYSTEMS CO.,LTD.
 - Electric Works Company,
 - Panasonic Corporation
 - Heating & Ventilation A/C Company,
 - Panasonic Corporation
- Home Center / Appliance Industry
 - YAMADA DENKI CO., LTD.
 - EDION Corporation
 - ARCLANDS CO.,LTD.
 - CAINZ CORPORATION
 - KOHNAN SHOJI CO., LTD.
 - D C M Co., Ltd.
 - Makiya co.,ltd
- Daily Necessities Industry
 - Akachan Honpo Co., Ltd.
 - RINGBELL Co.,Ltd
 - Kobayashi Pharmaceutical Co., Ltd.
 - Daio Paper Corporation
 - Unicharm Corporation
- Stationery / Office Furniture Industry
 - KOKUYO Co.,Ltd.
 - SAKURA COLOR PRODUCTS CORPORATION
 - Shachihata Inc.
 - OKAMURA CORPORATION
 - Kaunet Co., Ltd.
 - PLUS CORPORATION
- Tool Industry
 - THE KIICHI TOOLS Co., Ltd.
 - Shimatsu co.,ltd
 - Naito & Co.,Ltd.
 - Fujiwara Sangyo Co., Ltd.
 - YAMAZEN CORPORATION
 - TONE CO., LTD.
- Fashion / Apparel Industry
 - SHIMADA SHOJI CO., LTD.
 - MoonStar Company.
 - FIN, INC
 - RABOKIGOSHI CO., LTD.
- Sports Equipment Industry
 - Mega Sports Co., LTD
 - ZETT Corporation
 - DESCENTE LTD.
 - NIKKI CO.,LTD.
 - Mizuno Corporation
- Automobile Parts and Accessories Industry
 - AUTOBACS SEVEN CO.,LTD.
- Environmental / Green Industry
 - GomunoInaki Co., Ltd.
 - KATAYAMA CHEMICAL, INC.
 - DIC Corporation
- Other Industry
 - SAGAWA PRINTING CO.,LTD.
 - CONSUMER PRODUCT END-USE RESEARCH INSTITUTE CO., LTD.
 - HORIAKI CO., LTD.
 - Wakisangyo Co.,Ltd

Approximately
12,600 Companies

1st eBASE Container and Packaging Mgmt. System for Environmental and Regulatory Compliance: "CPM eBASE"

CPM eBASE text

Sample text Sample text

Sample text

Sample text Sample text Sample text
Sample text Sample text Sample text
Sample text Sample text Sample



● Achieving Sustainable Container and Packaging Mgmt.

Designed to address various challenges related to container and packaging mgmt., such as quantitative evaluation of environmental impact, optimization of resource use, compliance with regulations, and promotion of eco-design.

● Chemical Substance Mgmt. in Response to Strengthened Regulations

To meet rapidly changing needs in chemical substance mgmt., we have enhanced support for the digitization and standardization of SDS (Safety Data Sheets).

● Solving the Complexity of Information Mgmt.

Helps resolve the complexity of information mgmt. in the manufacturing and container packaging materials industries, as well as the intricacies of environmental and regulatory compliance, supporting sustainable business operations.

◆ Detailed Description

<https://eb1.jp/s?NDLPOJLPNLUBRNTFTAUGTGVDXIULSJTE>

◆ Video Description

<https://youtu.be/CAzA3-yESU4>



Video Description



Detailed Description



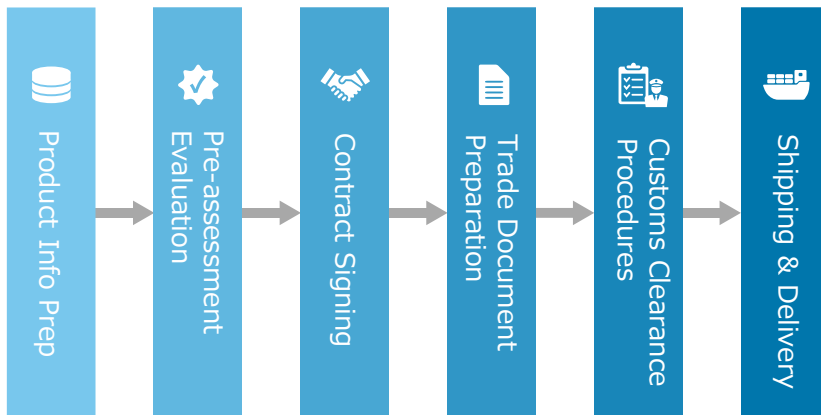
※CPM(Containers and Packaging Management System)

1st eBASE The system "TRADE eBASE" supports compliance with laws and customs procedures for export and import Mgmt.

TRADE eBASE text

Sample text Sample text

Sample text Sample text Sample
text Sample text Sample text
Sample text Sample text Sample



Detailed Description



Pre-assessment

Trade Administration

Supporting the entire process from pre-assessment to trade administration for export-import mgmt. tasks!

● Centralized Product Information Mgmt. and Global Sharing

Integrate product information with eBASE to enable real-time sharing across locations and departments. Strengthen international collaboration with up-to-date, accurate multilingual data to support global expansion.

● Automated Trade Compliance Evaluation

Automate HS code determination and origin verification to reduce reliance on specific knowledge. Minimize individual dependency and evaluation discrepancies, while responding promptly and accurately to legal changes. Audit response is also assured.

● High-Precision, Rapid Profitability Assessment

Automatically aggregate costs, tariffs, transportation fees, and insurance premiums, considering exchange rates and Incoterms. Calculate total costs and profitability with high precision to prevent unprofitable transactions. Improve decision transparency.

● Automation and Error Prevention in Trade Document Preparation

Automatically generate commercial invoices, packing lists, and certificates of origin. Support consistency checks and legal compliance to significantly reduce errors, omissions, and manual workload. Balance quality and speed.

● Integrated Mgmt. of Transportation, Customs, and Regulatory Compliance

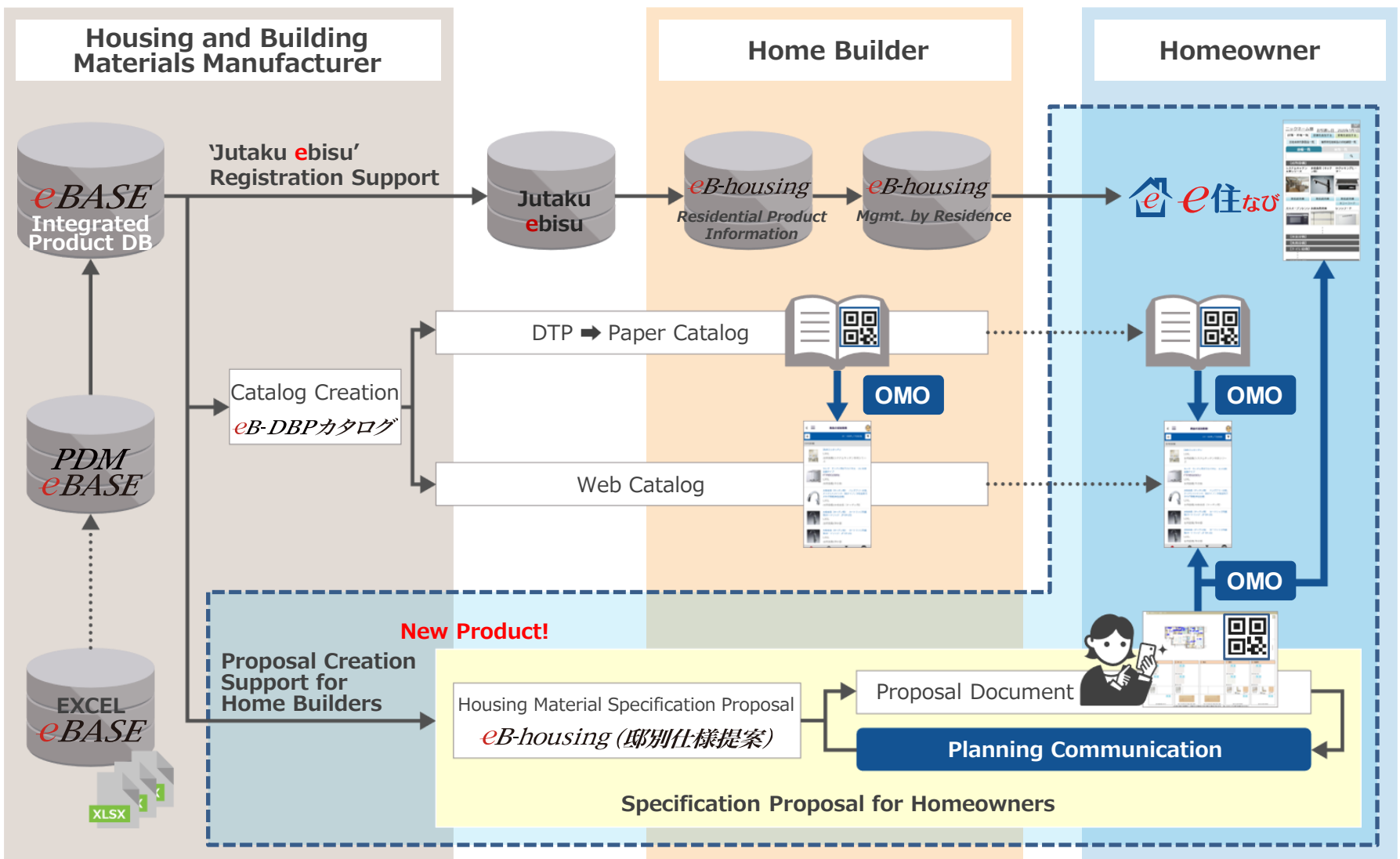
Centralize planning, booking, tracking, tariff calculations, declarations, permits, and NACCS electronic filings. Strengthen internal and external collaboration to prevent delays and compliance risks. Achieve visibility and efficiency in operations.

◆ Detailed Description

<https://eb1.jp/s?KBWJSGUJQLKJTAULTAUGTGVDXIULSJTE>

1st eBASE The "eBASE Total Solution for Housing Material Manufacturers" and "HOUSING eBASE."

Achieve efficient planning communication in the housing materials industry through digital proposals!

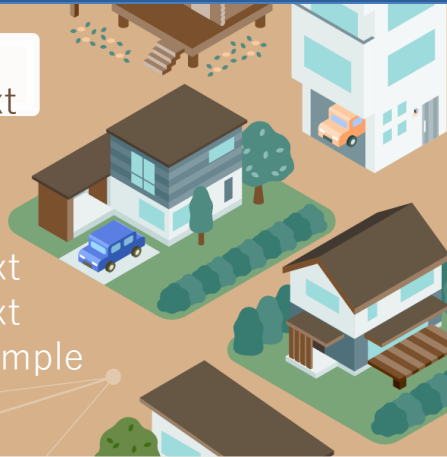


1st eBASE Digital Specification Proposal for Housing Materials: "eB-housing (Customized Specification Proposals)"

eB-housing (Customized Specification Proposals) text

Sample text Sample text

Sample text Sample text Sample text
Sample text Sample text Sample text
Sample text Sample text Sample text
Sample text Sample



● Efficient Information Coordination through Web-Based Planning Communication

By utilizing a web-based plan board, multiple stakeholders can communicate information simply, reducing misunderstandings and coordination gaps.

● Database Mgmt. of Plan Information

Managing proposal information by property in a database prevents inconsistencies. It also allows for tracking the progress of proposals.

● Timely Dissemination of Latest Information

Integration with product information databases enables efficient and timely dissemination of the latest updates.

● OMO Expansion

Supports the creation of traditional paper proposals (analog proposals) while facilitating smooth transition to the web using 2D codes embedded in paper documents as part of an OMO strategy.

Detailed Description



JP Pat No. 7403140

◆ Detailed Description

<https://eb1.jp/s?XETBNMXMMFRDTKWMTAUGTGVDXIULSJTE>

Food industry

FY2026 Result Policies

- Promoting the overall optimization of exchanging comprehensive product information, including food safety, business, and promotional information.
- Continued Promotion of the Food Quality Management (Product Specification Information Management) System 'FOODS eBASE.'
- Promotion of the Product Data Pool Service 'Shozai eBisu = Industry eBisu (Shokuzai eBisu) + Master Data eBisu.'
- Deployment of the Retail Product Master Management System 'MDM eBASE,' which integrates with 'Shozai eBisu.'
- Deployment of the Product Planning and Development Support System 'PDM eBASE' for Retail Private Brands and Manufacturers.
- Deployment of the Database Publishing Solution 'DBP eBASE (eB-DBP Flyers)' to Achieve OMO.
- 2nd eBASE (BtoBtoC): Integration and deployment to the 'e-LifeNavi' series.

Its progress

- Sales results (Interim Period) : 565 million yen (YoY: +10.7%、+54 million yen)
- Sales increased compared to the same interim period of the previous year.

[Sales]

- Revenue has been recognized from an existing customer, a food supermarket in the Tohoku region, for the implementation of a special sale product master registration system using 'MDM eBASE' and a project that simultaneously supports OMO development with 'eShoku Ju Chirashi' through 'DBP eBASE (eB-DBP Chirashi)'.
- Revenue has been recognized from an existing major convenience store client for a project to develop a product master information registration system. This system integrates with their core systems, including 'MDM eBASE' connected with 'Shozai eBisu' and 'FOODS/GOODS eBASE'.
- Revenue has been recognized from an upsell project for an existing major food retail client involving the creation of quality display labels using 'FOODS eBASE'.

[Orders]

- An order was received from an existing customer, a nationally operating supermarket cooperative chain, for a product master management project using 'MDM eBASE'.
- An upsell order was received from an existing major food manufacturer for a server replacement project involving 'FOODS eBASE'.

Daily necessities goods industry

FY2026 Result Policies

- Promote total optimization of the product information exchange environment in the Daily necessities goods industry (Drugstore industry, Home center industry, Home appliance industry, Stationery industry, Sporting goods industry, Car accessory industry, Mail order industry, etc.).
- Continued promotion of the product specification information management database for daily goods and miscellaneous items, 'GOODS eBASE.'
- Promotion of 'Shozai eBisu' focused on the product data pool service 'Industry eBisu (Nichizatsu eBisu).'
- Deployment of 'MDM/PDM/DBP eBASE (eB-DBP Catalog)' integrated with 'Shozai eBisu.'
- Enhanced deployment of the database publishing solution 'DBP eBASE' to achieve OMO.
- Deployment of customized eBASE integrated product databases developed for individual clients, as well as the construction of large-scale product database-driven websites 'DBP eBASE (eB-DBPweb).'
- 2nd eBASE (BtoBtoC): Integration and deployment to the 'e-LifeNavi' series.

Its progress

- Sales results (Interim Period) : 445 million yen (YoY: -22.2%、-127 million yen)
- Revenue increased due to a rise in custom development services for multiple large-scale projects targeting previously untapped industries using 'MDM eBASE.' This led to higher order volumes. However, these services have lower profit margins compared to packaged products. Additionally, the increase in service demands strained human resources, which slowed efforts to deepen relationships with existing clients and resulted in sluggish package sales. Consequently, both revenue and profits saw a significant decline compared to the same period last year.

[Sales]

- Revenue was recognized from a new project with drugstores in the Tokai, Hokuriku, and Kinki regions, involving 'MDM eBASE' integrated with 'Shozai eBisu'.
- Revenue was recognized from an existing customer, a sports equipment manufacturer, for a project to develop an integrated product database.

[Orders]

- An upsell order was received from an existing major writing instruments manufacturer for the development of a product database-driven web catalog.

[Approach]

- Developed and released the 'CPM eBASE', a packaging management system designed to support the efficient management of product containers and packaging.
- Developed and released 'TRADE eBASE', an export-import management support system that seamlessly optimizes processes from pre-evaluation of export-import operations to trade administration.

Housing industry

FY2026 Result Policies

- Promoting the industry standardization of the product data pool service 'Shozai ebisu (Industry ebisu (Jutaku ebisu)).'
- Promote the marketing of 'Shozai ebisu' centered around 'HOUSING eBASE,' integrated with 'Jutaku ebisu.'
- Deployment of customized integrated product database development for building material manufacturers, component manufacturers, and others, as well as the construction of large-scale product database type websites.
- 2nd eBASE (BtoBtoC): Integration and deployment to the 'eSumai Navi'.
- In addition to housing manufacturers, promote 2nd eBASE "eSumai Navi" to residential equipment and building materials manufacturers.

Its progress

- Sales results (Interim Period) : 126 million yen (YoY: -17.6%、 -27 million yen)
- Sales decreased compared to the same interim period of the previous year.

【Sales】

- Revenue was recognized for the modification of a technical information search site for an existing major air conditioning equipment manufacturer.

【Orders】

- Developed and released 'eB-housing', a residential building material specification proposal system designed to achieve efficient planning communication for housing materials through digital proposals.

eBASE Business Report

BtoBtoC Business Strategy (2nd) Progress

- Continued to promote and expand sales of the 'eShoku Ju Series', a consumer lifestyle app that enables OMO by utilizing cross-industry product information content from 'Shozai ebisu'.
- An existing major electronics retailer has decided to adopt the installation of in-store POP displays with 2D codes for popular products aimed at inbound customers. Rollout to all their stores has been approved by the company's headquarters.
- An order was received from an existing conveyor belt sushi chain to implement a multilingual smartphone service providing quality information, including allergy details, via 2D code menus using 'eShoku Ju Navi for DX'. Construction has commenced.
- An existing major home improvement retailer has started operating a multilingual version of 'eShoku Ju Navi for DX' to enhance product knowledge and customer service skills for store staff both domestically and internationally, initially launching in overseas locations.

 Operational Case Studies of 'eShoku Ju Navi for DX'
(Case Study: Major Conveyor Belt Sushi Chain)



 Multilingual Version of 'eShoku Ju Navi for DX'
(Case Study: Major Home Improvement Retailer)



eBASE-PLUS Business Report

IT Development Outsourcing Business Overview and Progress

Overview of eBASE-PLUS Business

“IT development outsourcing business” including contracted development, contracted operation, and contracted server maintenance for client companies.

◆ IT system solutions

① Software Development

Supports planning, analysis, design, construction, introduction, operation management, and maintenance.

② Infrastructure construction

Supports server and client environment construction work.

◆ Support Service

① Integrated operation management

Supports the operation of IT systems.

② Help Desk Services

Help desk from primary support to secondary support that requires technical skills.

eBASE-PLUS / Current Fiscal Measures and Progress

eBASE-PLUS Business (IT Outsourcing Business)

FY2026 Result Policies

- Maintain the existing IT development outsourcing business.
- Promoting the continuation of existing measures as a stable low-growth model.
- Continued new hiring and training through our in-house developed online education system, 'eB-learning.'
- Linkage with eBASE business.
- Promote quality M&A deals.

Its progress

- Sales results (Interim Period) : 1,305 million yen (YoY: +0.2%、+2 million yen)
- Profit results (Interim Period) : 196 million yen (YoY: -9.6%、-20 million yen)
- Sales generally progressed as planned compared to the same interim period of the previous year.
- Ordinary profit decreased compared to the same interim period of the previous year, partly due to the impact of non-recurring non-operating income from last year's investment activities.
- We focused on acquiring projects that align with customer needs.
- Due to the increase in operating person-hour, we promoted mid-career recruitment of individuals with specialized knowledge and experience who can immediately contribute.
- Continued to enhance and expand our in-house developed online education system, 'eB-learning,' which includes Java programming, IT infrastructure education, IT operation support, and more.
- Focus on training for new hires and existing employees to enhance skills, enabling a shift towards high-value, high-skill projects.
- In response to trends of rising costs and escalating labor expenses, we have continuously conducted price negotiations with our customers.

Corporate Philosophy of the eBASE Group



Precautions on handling of this document

This document was prepared for the purpose of explaining the results of operations and understanding of the Company, and is not intended to solicit investment from the Company.

This document is prepared with care to ensure accuracy, but is not guaranteed to be complete. We are not responsible for any damage or damage caused by the information in this document.

The performance forecasts and future forecasts contained in this document were determined by the Company based on information available at the time of preparation of this document, and include potential risks and uncertainties. As a result, actual results may differ materially from the forward-looking statements referred to or described in the forward-looking statements due to various factors, including changes in the business environment.

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