Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: eBASE Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 3835
URL: https://www.ebase.co.jp/
Representative: Takao Iwata — Representative Director and President
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Telephone: +81-6-6486-3955
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	1,158	7.9	129	(12.2)	138	(8.2)	76	(24.2)
June 30, 2025	1,074	1.0	147	(12.8)	150	(18.3)	100	(18.6)

Note: Comprehensive income
For the three months ended June 30, 2026: ¥ 89 million [(3.8) %]
For the three months ended June 30, 2025: ¥ 92 million [(36.5) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	1.74	1.74
June 30, 2025	2.24	2.24

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	7,631	6,789	89.0	154.50
March 31, 2026	8,098	7,368	91.0	167.67

Reference: Equity
As of June 30, 2026: ¥ 6,789 million
As of March 31, 2026: ¥ 7,367 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	15.20	15.20
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	15.20	15.20

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	2,400	(1.5)	480	(12.8)	500	(11.9)	335	(13.4)	7.62
Full year	5,400	2.7	1,540	7.6	1,600	9.0	1,070	4.2	24.34

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	47,164,800 shares
As of March 31, 2026	47,164,800 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,221,062 shares
As of March 31, 2026	3,221,062 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	43,943,738 shares
Three months ended June 30, 2025	44,895,148 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,954,797	4,335,077
Notes and accounts receivable - trade, and contract assets	937,490	659,202
Securities	127,505	39,396
Work in process	1,522	3,889
Other	32,680	154,718
Total current assets	6,053,996	5,192,284
Non-current assets		
Property, plant and equipment	56,617	61,900
Intangible assets		
Goodwill	-	296,673
Other	266,014	307,677
Total intangible assets	266,014	604,351
Investments and other assets		
Investment securities	1,659,087	1,679,468
Other	63,769	94,236
Allowance for doubtful accounts	(875)	(930)
Total investments and other assets	1,721,982	1,772,774
Total non-current assets	2,044,614	2,439,026
Total assets	8,098,611	7,631,311
Liabilities		
Current liabilities		
Accounts payable - trade	66,919	74,153
Income taxes payable	177,165	79,045
Other	453,122	641,844
Total current liabilities	697,207	795,043
Non-current liabilities		
Deferred tax liabilities	33,181	39,518
Other	-	7,222
Total non-current liabilities	33,181	46,741
Total liabilities	730,389	841,785
Net assets		
Shareholders' equity		
Share capital	190,349	190,349
Capital surplus	225,496	225,496
Retained earnings	8,144,309	7,552,691
Treasury shares	(1,324,634)	(1,324,634)
Total shareholders' equity	7,235,520	6,643,902
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	132,416	145,339
Total accumulated other comprehensive income	132,416	145,339
Share acquisition rights	284	284
Total net assets	7,368,221	6,789,526
Total liabilities and net assets	8,098,611	7,631,311

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	1,074,023	1,158,353
Cost of sales	611,879	659,287
Gross profit	462,144	499,066
Selling, general and administrative expenses	314,559	369,435
Operating profit	147,585	129,631
Non-operating income		
Interest income	1,556	3,521
Dividend income	1,578	3,709
Other	309	2,110
Total non-operating income	3,444	9,341
Non-operating expenses		
Commission expenses	485	494
Foreign exchange losses	-	242
Other	0	1
Total non-operating expenses	486	738
Ordinary profit	150,543	138,234
Profit before income taxes	150,543	138,234
Income taxes	49,898	61,907
Profit	100,644	76,327
Profit attributable to owners of parent	100,644	76,327

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	100,644	76,327
Other comprehensive income		
Valuation difference on available-for-sale securities	(7,879)	12,922
Total other comprehensive income	(7,879)	12,922
Comprehensive income	92,765	89,249
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	92,765	89,249
Comprehensive income attributable to non-controlling interests	-	-